

BROWN RUDNICK LLP

David J. Molton, Esq.
Steven D. Pohl, Esq. (admitted *pro hac vice*)
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*Co-Counsel to the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re:	: Chapter 11
	:
PURDUE PHARMA L.P., <i>et al.</i> ,	: Case No. 19-23649 (RDD)
	:
Debtors ¹ .	: (Jointly Administered)
	:
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**TWENTIETH MONTHLY FEE STATEMENT OF BROWN RUDNICK LLP
AS CO-COUNSEL TO THE AD HOC COMMITTEE OF
GOVERNMENTAL AND OTHER CONTINGENT LITIGATION CLAIMANTS
FOR SERVICES AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF MAY 1, 2021 THROUGH MAY 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584) Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant:	Brown Rudnick LLP
Authorized to Provide Professional Services to:	The Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019 [Docket No. 553]
Period for which compensation and reimbursement are sought:	May 1, 2021 through May 31, 2021
Amount of Compensation sought as actual, reasonable, and necessary:	\$812,298.00
Current Fee Request	\$649,838.40 (80% of \$812,298.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$4,740.83
Amount of Compensation and Expenses sought as allowed under the Interim Compensation Order	\$654,579.23
Total Fees and Expenses Inclusive of Holdback	\$817,038.83
This is a(n):	<input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application

Pursuant to the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals* [Docket No. 553] (the “Fee Assumption Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [Docket No. 529] (the “Interim Compensation Order”), Brown Rudnick LLP (“Brown Rudnick”) Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants in the above-captioned case, hereby submits this Twentieth Monthly Fee Statement (the “Fee Statement”) for the period of May 1, 2021 through and including May 31, 2021 (the “Statement Period”).

Itemization of Services Rendered and Disbursements Incurred

Annexed hereto as **Exhibit A** is a chart of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Statement Period, with respect to each of the project categories. As reflected in Exhibit A, Brown Rudnick incurred \$812,298.00 in fees during the Statement Period. Pursuant to this Fee Statement, Brown Rudnick seeks reimbursement for 80% of such fees, totaling \$649,838.40.

Annexed hereto as **Exhibit B** is a chart of Brown Rudnick's professionals and paraprofessionals, including standard hourly rate for each attorney and paraprofessional who rendered services to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants in connection with these chapter 11 cases during the Statement Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Statement Period is \$1,023.31. The blended hourly rate of all paraprofessionals is \$415.00. A copy of the computer-generated time entries reflecting all time recorded, organized in project billing categories by Brown Rudnick is attached hereto as **Exhibit D**.

Annexed hereto as **Exhibit C** is a chart of necessary and out-of-pocket expenses incurred by Brown Rudnick in the amount of \$4,740.83 in connection with providing professional services during the Statement Period and a copy of the computer-generated list of expenses.

In accordance with the Fee Assumption Order, Brown Rudnick has separately recorded work performed relating to allocation of value among the Debtors' creditors (the "Allocation Fees"). To the best of its knowledge, Brown Rudnick has not included Allocation Fees in this Application. Pursuant to the Fee Assumption Order, Brown Rudnick may request intercreditor allocation fees through a separate application at a later date.

Notice

Brown Rudnick will provide notice of the Fee Statement in accordance with the Interim Compensation Order.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Fee Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Brown Rudnick an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue; it shall not be sufficient to simply object to all fees and expenses.

Dated: June 24, 2021

Respectfully submitted,

BROWN RUDNICK LLP

/s/ David J. Molton
David J. Molton
Steven D. Pohl (admitted *pro hac vice*)
Seven Times Square
New York, New York 10019
Telephone: (212) 209-4800
Facsimile: (212) 209-4801
E-mail: dmolton@brownrudnick.com
spohl@brownrudnick.com

*Co-Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation
Claimants*

EXHIBIT A

**SERVICES RENDERED BY
BROWN RUDNICK LLP**

COMMENCING MAY 1, 2021 THROUGH MAY 31, 2021

Summary of Fees Task Code

Project Category	Total Hours	Total Fees
002 Asset Analysis and Recovery	0.0	\$0.00
003 Assumption and Rejection of Leases and Contracts	0.0	\$0.00
004 Business Operations	0.0	\$0.00
005 Case Administration	3.20	\$1,328.00
007 Claims Analysis	0.0	\$0.00
008 Employment and Fee Applications	3.10	\$1,474.50
009 Emergency Financing	0.0	\$0.00
010 Litigation: Contested Matters and Adversary Proceedings	0.0	\$0.00
011 Meetings and Communication with Ad Hoc Committee & Creditors	18.40	\$25,161.00
014 Plan and Disclosure Statement	772.60	\$784,334.50
Total	797.3	\$812,298.00
20% Fee Holdback		\$162,459.60
80% of Fees		\$649,838.40
Plus Expenses		\$4,740.83
Requested Amount		\$817,038.83

EXHIBIT B

**SERVICES RENDERED BY
BROWN RUDNICK LLP**

COMMENCING MAY 1, 2021 THROUGH MAY 31, 2021

Summary of Hours and Fees by Professional

Name of Professional	Position/Year Admitted to Practice/Department	2021 Hourly Billing Rate	Total Hours Billed	Total Compensation
David J. Molton	Partner 1983 Bankruptcy & Corporate Restructuring	\$1,545.00	43.2	\$66,744.00
Steven D. Pohl	Partner 1989 Bankruptcy & Corporate Restructuring	\$1,380.00	90.4	\$124,752.00
James Stoll	Partners 1984 Litigation	\$1,340.00	5.8	\$7,772.00
Philip J Flink	Partner 1981 Corporate & Capital Markets	\$1,235.00	4.1	\$5,063.50
Barbara J. Kelly	Counsel 1982 Corporate & Capital Markets	\$1,115.00	58.8	\$65,562.00
Kenneth A. Davis	Counsel 1996 Bankruptcy & Corporate Restructuring	\$1,050.00	31.4	\$32,970.00
Andreas Andromalos	Partner 2001 Corporate & Capital Markets	\$1,035.00	177.1	\$183,298.50
Danielle A. D'Aquila	Partner 2013 Litigation & Arbitration	\$975.00	5.3	\$5,167.50
Nicole M. Bouchard	Partner 2005 Corporate & Capital Markets	\$950.00	54.2	\$51,490.00
Gerard T. Cicero	Associate 2015 Bankruptcy & Corporate Restructuring	\$885.00	82.9	\$73,366.50
Lisa Okragly	Associate 2018 Corporate & Capital Markets	\$885.00	14.7	\$13,009.50
Jennifer I. Charles	Partner 2009 Corporate & Capital Markets	\$855.00	54.4	\$46,512.00
Uchechi Egeonuigwe	Associate 2014 Bankruptcy & Corporate Restructuring	\$840.00	15.4	\$12,936.00
Tia C. Wallach	Associate 2013 Corporate & Capital Markets	\$820.00	120.5	\$98,810.00
Tristan G. Axelrod	Associate 2014 Bankruptcy & Corporate Restructuring	\$770.00	14.4	\$11,088.00
Graciela K. Aguero	Associate 2020 Corporate & Capital Markets	\$725.00	2.2	\$1,595.00
Andrew J. Simpson	Associate 2017 Bankruptcy & Corporate Restructuring	\$615.00	10.4	\$6,396.00
Samuel V. Toomey	Associate 2019 Corporate & Capital Markets	\$535.00	6.2	\$3,317.00
Alexandra M. Deering	Paralegal Bankruptcy & Corporate Restructuring	\$415.00	5.9	\$2,448.50
Total Fees Requested			797.3	\$812,298.00

EXHIBIT C

**ACTUAL AND NECESSARY COSTS INCURRED BY
BROWN RUDNICK LLP**

COMMENCING MAY 1, 2021 THROUGH MAY 31, 2021

EXPENSE	AMOUNT
Copies	\$113.30
Court Solutions	\$70.00
Lexis	\$4,161.40
Specialized Online Research	\$356.00
Taxi	\$40.13
Total Expenses	\$4,740.83

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919655
Date Jun 16, 2021
Client 035843

RE: COSTS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2021:

Matter No.	Matter Name	Fees	Costs	Total
035843.0001	COSTS	0.00	4,740.83	4,740.83
	Total	0.00	4,740.83	4,740.83

Total Current Fees	\$0.00
Total Current Costs	\$4,740.83
Total Invoice	\$4,740.83



COST DETAIL

Date	Description	Value
05/01/21	SPECIALIZED ONLINE RESEARCH SERVICES	89.00
05/01/21	SPECIALIZED ONLINE RESEARCH SERVICES	89.00
05/01/21	SPECIALIZED ONLINE RESEARCH SERVICES	89.00
05/01/21	LEXIS	101.64
05/01/21	LEXIS	21.15
05/01/21	LEXIS	508.16
05/01/21	LEXIS	169.29
05/01/21	LEXIS	28.21
05/01/21	LEXIS	14.10
05/01/21	LEXIS	7.05
05/01/21	LEXIS	28.21
05/01/21	LEXIS	151.26
05/01/21	LEXIS	1,829.37
05/01/21	LEXIS	437.28
05/01/21	LEXIS	14.10
05/01/21	LEXIS	126.95
05/01/21	LEXIS	7.05
05/01/21	LEXIS	21.16
05/01/21	LEXIS	201.66
05/01/21	LEXIS	203.27
05/01/21	LEXIS	14.10
05/01/21	LEXIS	14.11
05/01/21	LEXIS	101.64
05/01/21	LEXIS	51.53
05/01/21	LEXIS	7.05
05/01/21	LEXIS	103.06
05/12/21	COPIES	0.20
05/12/21	COPIES	0.50
05/13/21	COPIES	1.00
05/13/21	COPIES	1.90
05/13/21	COPIES	12.70
05/14/21	COPIES	11.70
05/14/21	COPIES	0.20
05/14/21	COPIES	0.10
05/14/21	COPIES	3.50

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL ENTITIES
RE: COSTS
June 16, 2021

Invoice 6919655
Page 3

Date	Description	Value
05/14/21	COPIES	0.20
05/14/21	COPIES	0.30
05/14/21	COPIES	0.30
05/14/21	COPIES	11.70
05/15/21	COPIES	0.90
05/15/21	COPIES	1.40
05/15/21	COPIES	2.50
05/17/21	COPIES	0.90
05/17/21	COPIES	1.60
05/17/21	COPIES	1.50
05/17/21	COPIES	0.20
05/17/21	COPIES	2.50
05/17/21	COPIES	0.50
05/17/21	COPIES	1.70
05/17/21	COPIES	0.10
05/17/21	COPIES	0.10
05/17/21	COPIES	0.20
05/17/21	COPIES	0.10
05/17/21	COPIES	0.20
05/17/21	COPIES	0.20
05/18/21	COPIES	0.50
05/18/21	COPIES	1.70
05/18/21	COPIES	0.80
05/18/21	COPIES	12.50
05/18/21	COPIES	0.20
05/18/21	COPIES	0.10
05/18/21	COPIES	1.10
05/18/21	SPECIALIZED ONLINE RESEARCH SERVICES	89.00
05/19/21	COPIES	0.20
05/19/21	COPIES	0.10
05/19/21	COPIES	1.10
05/19/21	COPIES	1.60
05/19/21	COPIES	0.90
05/19/21	COPIES	1.20
05/19/21	COPIES	1.20
05/19/21	COPIES	0.70
05/19/21	COPIES	0.10

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL ENTITIES
 RE: COSTS
 June 16, 2021

Invoice 6919655
 Page 4

Date	Description	Value
05/20/21	COPIES	1.20
05/20/21	COPIES	0.50
05/20/21	COPIES	1.10
05/20/21	COPIES	0.70
05/20/21	COPIES	1.40
05/20/21	COPIES	0.40
05/20/21	COPIES	2.10
05/20/21	COPIES	0.30
05/20/21	COPIES	0.30
05/20/21	COPIES	0.20
05/21/21	COPIES	0.50
05/21/21	COPIES	0.30
05/21/21	COPIES	0.70
05/22/21	COPIES	1.30
05/22/21	COPIES	0.10
05/22/21	COPIES	2.40
05/22/21	COPIES	0.50
05/22/21	COPIES	0.50
05/23/21	COPIES	1.10
05/23/21	COPIES	1.50
05/23/21	COPIES	0.90
05/23/21	COPIES	1.20
05/24/21	TELEPHONIC APPEARANCE CHARGE 03/26/21; VENDOR: DINERS CLUB; INVOICE#: 041421ADRC; DATE: 4/14/2021	70.00
05/24/21	COPIES	1.00
05/24/21	COPIES	1.20
05/24/21	COPIES	1.60
05/24/21	COPIES	0.70
05/24/21	COPIES	0.80
05/24/21	TAXI - 05/21/21; VENDOR: DAVID MOLTON; INVOICE#: 052421; DATE: 5/24/2021	19.75
05/24/21	TAXI - 05/21/21; VENDOR: DAVID MOLTON; INVOICE#: 052421; DATE: 5/24/2021	20.38
05/25/21	COPIES	0.10
05/25/21	COPIES	0.50

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL ENTITIES
RE: COSTS
June 16, 2021

Invoice 6919655
Page 5

Date	Description	Value
05/25/21	COPIES	0.10
05/25/21	COPIES	2.30
05/25/21	COPIES	0.60
05/25/21	COPIES	1.20
05/31/21	COPIES	0.20
Total Costs		4,740.83

COST SUMMARY

Description	Value
TELEPHONIC APPEARANCE	70.00
TAXI	40.13
SPECIALIZED ONLINE RESEARCH SERVICES	356.00
LEXIS	4,161.40
COPIES	113.30
Total Costs	4,740.83

INCLUDES ONLY TIME AND COSTS TO DATE
KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT
PAYABLE WITHIN 30 DAYS

TAX IDENTIFICATION # 04-3108175

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919655
Date Jun 16, 2021
Client 035843

RE: COSTS



Balance Due: \$4,740.83

To ensure proper credit to your account, please include this page with your payment.

Remittance Address

Brown Rudnick LLP
P.O. Box 52257
Boston, MA 02205

Wire Instructions

Citibank N.A.
399 Park Avenue
New York, NY 10022
ABA Number: 021000089
SWIFT Code: CITIUS33

For Credit To

Brown Rudnick LLP Deposit Account
Account Number: 6792734594

EXHIBIT D

Time Entries for Each Professional by Task Code (Invoice)

64093057 v1

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919656
Date Jun 16, 2021
Client 035843

RE: PURDUE PHARMA AD HOC COMMITTEE OF
GOVERNMENTAL ENTITIES

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2021:

Matter No.	Matter Name	Fees	Costs	Total
035843.0005	CASE ADMINISTRATION	1,328.00	0.00	1,328.00
035843.0008	EMPLOYMENT AND FEE APPLICATIONS	1,474.50	0.00	1,474.50
035843.0011	MEETINGS AND COMMUNICATIONS WITH AD HOC COMMITTEE & CREDITORS	25,161.00	0.00	25,161.00
035843.0014	PLAN AND DISCLOSURE STATEMENT	784,334.50	0.00	784,334.50
	Total	812,298.00	0.00	812,298.00

Total Current Fees	\$812,298.00
Total Current Costs	\$0.00
Total Invoice	\$812,298.00

brownrudnick

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919656
Date Jun 16, 2021
Client 035843

RE: CASE ADMINISTRATION

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2021:

Matter No.	Matter Name	Fees	Costs	Total
035843.0005	CASE ADMINISTRATION	1,328.00	0.00	1,328.00
	Total	1,328.00	0.00	1,328.00

Total Current Fees	\$1,328.00
Total Current Costs	\$0.00
Total Invoice	\$1,328.00

RE: CASE ADMINISTRATION

TIME DETAIL

Date	Professional	Description	Hours	Value
05/07/21	DEERING	REVIEW DOCKET AND UPDATE CASE CALENDAR	0.50	207.50
05/14/21	DEERING	REVIEW DOCKET AND UPDATE CASE CALENDAR	0.50	207.50
05/17/21	DEERING	REVIEW CONFIRMATION PROCEDURES ORDER AND UPDATE CASE CALENDAR RE SAME	0.50	207.50
05/20/21	DEERING	REVIEW DOCKET AND UPDATE CASE CALENDAR	0.50	207.50
05/24/21	DEERING	REVIEW DOCKET AND UPDATE CASE CALENDAR	0.80	332.00
05/25/21	DEERING	UPDATE CASE CALENDAR RE 19TH MONTHLY FEE STATEMENT	0.40	166.00
Total Hours and Fees			3.20	1,328.00

TIME SUMMARY

Professional	Hours	Rate	Value
ALEXANDRA M. DEERING	3.20 hours at	415.00	1,328.00
Total Fees			1,328.00

INCLUDES ONLY TIME AND COSTS TO DATE
 KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT
 PAYABLE WITHIN 30 DAYS

TAX IDENTIFICATION # 04-3108175

brownrudnick

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919656
Date Jun 16, 2021
Client 035843

RE: EMPLOYMENT AND FEE APPLICATIONS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2021:

Matter No.	Matter Name	Fees	Costs	Total
035843.0008	EMPLOYMENT AND FEE APPLICATIONS	1,474.50	0.00	1,474.50
	Total	1,474.50	0.00	1,474.50

Total Current Fees	\$1,474.50
Total Current Costs	\$0.00
Total Invoice	\$1,474.50

RE: EMPLOYMENT AND FEE APPLICATIONS

TIME DETAIL

Date	Professional	Description	Hours	Value
05/10/21	CICERO	DRAFT MONTHLY FEE APPLICATION	0.40	354.00
05/19/21	DEERING	DRAFT 19TH MONTHLY FEE STATEMENT	1.50	622.50
05/25/21	DEERING	FINALIZE AND FILE THE 19TH MONTHLY FEE STATEMENT (.7), SERVICE OF SAME (.3) AND EMAILS WITH G. CICERO RE SAME (.2)	1.20	498.00
Total Hours and Fees			3.10	1,474.50

TIME SUMMARY

Professional	Hours	Rate	Value
GERARD T. CICERO	0.40 hours at	885.00	354.00
ALEXANDRA M. DEERING	2.70 hours at	415.00	1,120.50
Total Fees			1,474.50

INCLUDES ONLY TIME AND COSTS TO DATE
 KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT
 PAYABLE WITHIN 30 DAYS

TAX IDENTIFICATION # 04-3108175

brownrudnick

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919656
Date Jun 16, 2021
Client 035843

RE: MEETINGS AND COMMUNICATIONS WITH AD HOC
COMMITTEE & CREDITORS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2021:

Matter No.	Matter Name	Fees	Costs	Total
035843.0011	MEETINGS AND COMMUNICATIONS WITH AD HOC COMMITTEE & CREDITORS	25,161.00	0.00	25,161.00
	Total	25,161.00	0.00	25,161.00
	Total Current Fees			\$25,161.00
	Total Current Costs			\$0.00
	Total Invoice			\$25,161.00

RE: MEETINGS AND COMMUNICATIONS WITH AD HOC COMMITTEE & CREDITORS

TIME DETAIL

Date	Professional	Description	Hours	Value
05/03/21	POHL	PARTICIPATE IN CALL WITH NON-STATE MEMBER RE FEE PROPOSAL STRUCTURE	0.90	1,242.00
05/05/21	CICERO	PREPARE FOR AND ATTEND FULL AHC CALL RE: PLAN AND SHAREHOLDER ISSUES	1.40	1,239.00
05/05/21	POHL	PARTICIPATE IN WEEKLY AD HOC COMMITTEE CALL	1.40	1,932.00
05/05/21	MOLTON	PARTICIPATE IN PORTION OF WEEKLY AHC STATUS CALL	0.80	1,236.00
05/08/21	POHL	ATTEND CREDITOR/DEBTOR CALL RE IAC SALE PROCEDURES	1.00	1,380.00
05/10/21	POHL	ATTEND WEEKLY AHC CALL RE: PLAN UPDATE	1.10	1,518.00
05/10/21	MOLTON	PARTICIPATE IN AHC MEETING RE PLAN AND FEE ISSUES	1.10	1,699.50
05/11/21	POHL	PARTICIPATE IN CALL WITH AD HOC GROUP AND TRIBES RE: PLAN FEE ISSUES (.9); ATTEND WEEKLY CALL WITH NON-STATES (COVERING PLAN FEE ISSUES) (.8)	1.70	2,346.00
05/11/21	MOLTON	PREPARE FOR AND PARTICIPATE IN WEEKLY AHC NON-STATE MEMBER CALL	0.90	1,390.50
05/18/21	POHL	ATTEND NON-STATES CALL RE: ATTORNEY FEES DEAL	0.90	1,242.00
05/19/21	POHL	ATTEND WEEKLY CLIENT GROUP CALL	1.20	1,656.00
05/23/21	POHL	PARTICIPATE IN AD HOC COMMITTEE ADVISORS CALL TO PREPARE FOR COMMITTEE MEETING	1.40	1,932.00
05/24/21	POHL	REVIEW MATERIAL TO PREPARE FOR CLIENT GROUP CALL	0.90	1,242.00
05/24/21	POHL	ATTEND AHC ADVISOR CALL RE FEE PROVISIONS IN PLAN	0.60	828.00
05/24/21	POHL	ATTEND AHC CALL RE PLAN PRESENTATION AND VOTE	1.90	2,622.00
05/28/21	POHL	ATTEND AHC WORKING GROUP PLAN RELATED CALL	1.20	1,656.00
Total Hours and Fees			18.40	25,161.00

TIME SUMMARY

Professional	Hours	Rate	Value
STEVEN POHL	14.20 hours at	1,380.00	19,596.00

Professional	Hours	Rate	Value
DAVID J. MOLTON	2.80 hours at	1,545.00	4,326.00
GERARD T. CICERO	1.40 hours at	885.00	1,239.00
Total Fees			25,161.00

INCLUDES ONLY TIME AND COSTS TO DATE
KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT
PAYABLE WITHIN 30 DAYS

TAX IDENTIFICATION # 04-3108175

brownrudnick

PURDUE PHARMA AD HOC COMMITTEE OF GOVERNMENTAL
ENTITIES
ATTN: DAVID MOLTON
BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919656
Date Jun 16, 2021
Client 035843

RE: PLAN AND DISCLOSURE STATEMENT

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2021:

Matter No.	Matter Name	Fees	Costs	Total
035843.0014	PLAN AND DISCLOSURE STATEMENT	784,334.50	0.00	784,334.50
	Total	784,334.50	0.00	784,334.50

Total Current Fees	\$784,334.50
Total Current Costs	\$0.00
Total Invoice	\$784,334.50

RE: PLAN AND DISCLOSURE STATEMENT

TIME DETAIL

Date	Professional	Description	Hours	Value
05/01/21	KELLY	REVIEW AND REVISE SUMMARY OF LEGAL ANALYSIS FOR CLIENT INQUIRY (.7); CORRESPONDENCE WITH D SIMON RE QUESTION ON TRIBAL TDP (.2)	0.90	1,003.50
05/01/21	ANDROMALOS	CALL WITH KL RE 1, 5 AND 6 PODS (.9); REVIEW VARIOUS ISSUES AND CORRESPONDENCE RE SAME (.3)	1.20	1,242.00
05/01/21	OKRAGLY	REVISE MEMO ON RESTITUTION DEDUCTIONS	2.70	2,389.50
05/01/21	WALLACH	CIRCULATE MARK-UPS TO TERM SHEET FOR A SIDE FAMILY GROUPS 2 AND 3	0.10	82.00
05/02/21	CHARLES	REVIEW CREDIT SUPPORT AGREEMENT (SIDE A)	1.50	1,282.50
05/02/21	ANDROMALOS	CORRESPONDENCE RE POD TERM SHEETS AND ISSUES RE SAME	0.50	517.50
05/02/21	OKRAGLY	REVISE MEMO ON RESTITUTION DEDUCTIONS	0.80	708.00
05/02/21	KELLY	REVISE CLIENT MEMO REGARDING RECENT CASE LAW AND TAX IMPACT FOR NOAT	0.60	669.00
05/03/21	ANDROMALOS	RESEARCH ISSUE RE ARMS' LENGTH ARRANGEMENTS BETWEEN PURDUE/IAC'S (2.0); ANALYSIS OF TO PODS 1, 5, 6, 4, AND 7 TERM SHEETS AND COMMENTED THEREON (1.0); REVIEW DRAFTS OF REVISED TERM SHEETS (1.0); CALL WITH KL AND FTI RE B SIDE TERM SHEET AND REVIEW ISSUES RE SAME (.5); REVIEW DEVELOPMENTS RELATED TO SETTLEMENT AGREEMENT (2.0); NUMEROUS CORRESPONDENCE RE SAME (1.0); NUMEROUS CORRESPONDENCE WITH INTERNAL TEAM AND KL RE FOREGOING (1.0)	8.50	8,797.50
05/03/21	POHL	REVIEW FAMILY A SIDE CREDIT DOCUMENTS	0.60	828.00
05/03/21	CHARLES	REVIEW SUPPORT TERM SHEETS AND SACKLER COMMENTS TO SETTLEMENT AGREEMENT (2.5); M&A STRUCTURING CALL WITH DPW AND KL CORPORATE AND TAX TEAMS (1.0); FOLLOW UP REGARDING M&A CALL AND SUMMARIZE AFFILIATE CONTRACTS ISSUE FOR BR TEAM (1.5)	5.00	4,275.00
05/03/21	WALLACH	REVIEW AND REVISE A SIDE COLLATERAL TERM SHEETS (6.0); DISCUSSION AND ANALYSIS ON RESPONSES TO B SIDE TERM SHEET (.6)	6.70	5,494.00

Date	Professional	Description	Hours	Value
05/03/21	POHL	REVIEW UPDATED TO PLAN, DISCLOSURE STATEMENT AND FAMILY CREDIT ASPECTS OF SETTLEMENT	0.80	1,104.00
05/03/21	DAVIS	REVIEW BACKGROUND MATERIAL, NOTES (.7); M&A CALL WITH DPW, KRAMER AND BR WORKING GROUPS (1.1); FOLLOW UP CORRESPONDENCE WITH BR WORKING GROUP RE CASE ISSUES (1.0)	2.80	2,940.00
05/03/21	KELLY	REVIEW AND REVISE CLIENT EMAIL REGARDING SCOPE OF RECENT CASE LAW ON TAX MATTERS FOR NOAT (1.4); JOIN PURDUE NEWCO STRUCTURING CALL ON TRANSACTIONS TO PREPARE FOR NEWCOSUB FORMATION AND CAPITALIZATION (1.0); CALL WITH JEN CHARLES TO REVIEW NEWCOSUB FORMATION MATTERS (.4); EMAILS AND CALLS TO REVIEW AND COMMENT ON SUMMARY EMAIL REGARDING M&A ASPECTS OF NEWCOSUB FORMATION AND OPERATIONS WITH SHAREHOLDER SETTLEMENT AGREEMENT MATTERS (1.1)	3.90	4,348.50
05/03/21	BOUCHARD	CONFERENCE WITH KL AND DPW RE: RESTRUCTURING TRANSACTIONS UNDER PLAN (1.1); LEGAL ANALYSIS RE: SAME (.8); LEGAL ANALYSIS RE: IMPACT OF NEW CASE LAW ON STRUCTURE OF POST-EFFECTIVE DATE ENTITIES (1.1)	3.00	2,850.00
05/03/21	MOLTON	REVIEW LATEST ITERATIONS OF TRUST DOCUMENTS AND SACKLER RELEASE AND SETTLEMENT DOCUMENTS	2.90	4,480.50
05/03/21	FLINK	ALL HANDS CALL WITH DPW RE RESTRUCTURING (1.0); FOLLOW-UP RE THE SAME (.3)	1.30	1,605.50
05/04/21	KELLY	CALL WITH DON SIMON TO DISCUSS TDPS (.3); SUMMARY EMAIL REGARDING TDP MATTERS FOR TRIBES (.2); CORRESPONDENCE WITH KL ON OUTSTANDING WORK STREAM MATTER FOR NOAT/MDT/ TAFT (.3)	0.80	892.00
05/04/21	POHL	AHC ADVISOR CALLS RE A SIDE PROPOSAL	0.50	690.00
05/04/21	POHL	AHC/UCC/DEBTOR CALL RE A SIDE PROPOSAL	0.90	1,242.00
05/04/21	POHL	REVIEW AND COMMENT ON B SIDE PROPOSAL	0.50	690.00
05/04/21	POHL	AHC ADVISOR CALL RE B SIDE PROPOSAL	0.90	1,242.00
05/04/21	POHL	REVIEW AND COMMENT ON SACKLER SETTLEMENT AGREEMENT PROVISIONS	0.80	1,104.00

Date	Professional	Description	Hours	Value
05/04/21	ANDROMALOS	ANALYSIS OF REVISED B GROUP TERM SHEET FROM DPW (1.0); CALL WITH KL AND FTI RE CERTAIN A GROUP ASSETS AND TERM SHEETS (.9); REVIEW REVISIONS TO CERTAIN OF THOSE TERM SHEETS AND COMMENTED THEREON (1.0); REVIEW REMEDY SECTION AND TERMINATION SECTION OF SETTLEMENT AGREEMENT CIRCULATED BY DEB AND MILB (1.0); ADDITIONAL CORRESPONDENCE WITH INTERNAL TEAM RE SAME (.9); CALL WITH KL AND FTI RE GROUP B TERM SHEET (.9); CALL WITH DPW RE GROUP 4 AND 7 TERM SHEET AND ISSUES RE SAME (1.0); NUMEROUS CORRESPONDENCE RE SAME (1.0); REVISING B GROUP TERM SHEET AND CORRESPONDENCE WITH TEAM AND CLIENT RE SAME (1.4)	9.10	9,418.50
05/04/21	DAVIS	ATTEND KL, HL, BR CATCH UP CALL RE 5/3 COMPANY CALL (1.0); REVIEW IP TERM SHEET AND RELATED CORRESPONDENCE (.5)	1.50	1,575.00
05/04/21	WALLACH	REVIEW COMMENTS TO ARTICLE 9 REMEDIES SECTION TO SETTLEMENT AGREEMENT (.5); REVIEW AND DISCUSS WITH KRAMER LEVIN B SIDE COLLATERAL TERM SHEET AND OPEN ISSUES REGARDING THE SAME (2.0); REVIEW REVISIONS TO MULTIPLE A SIDE FAMILY GROUP TERM SHEETS AND REVISE THE SAME (3.9)	6.40	5,248.00
05/04/21	CHARLES	CATCH UP DILIGENCE CALL WITH FTI AND HOULIHAN (.4); PODS 4 AND 7 CALL (1.0); REVIEW SEPARATION TERM SHEET AND CORRESPONDENCE REGARDING SAME (1.2); CORRESPONDENCE REGARDING OPEN ITEMS (.7)	3.30	2,821.50
05/04/21	BOUCHARD	CONFERENCE WITH DPW, KL, AND AKIN RE: SETTLEMENT AGREEMENT (1.0); LEGAL ANALYSIS RE: SAME (.6); CONFERENCE WITH FINANCIAL ADVISORS AND KL RE: M&A DILIGENCE (.5)	2.10	1,995.00
05/05/21	WALLACH	DISCUSSION AND ANALYSIS OF B SIDE COLLATERAL PACKAGE AND COVENANTS (3.0); ATTEND AHC MEETING (1.0); REVIEW REVISED A SIDE FAMILY GROUP COLLATERAL PACKAGE AND COVENANTS (2.8)	6.80	5,576.00
05/05/21	CHARLES	ATTEND AHC CALL (1.1); REVIEW UPDATE SETTLEMENT AND POD DOCUMENTS (2.6); CORRESPONDENCE REGARDING OPEN ITEMS (.5)	4.20	3,591.00

Date	Professional	Description	Hours	Value
05/05/21	ANDROMALOS	VARIOUS CALLS WITH DPW/KL/BR (1.5); PREP CALL WITH KL AND FTI RE SAME (1.0); RESEARCH VARIOUS ISSUES RE THE GROUP B TERM SHEET (1.0); REVIEW REVISED GROUP A TERM SHEET (2.0); REVIEW ISSUES RE GROUP 7 TERM SHEET (2.5); NUMEROUS CORRESPONDENCE WITH TEAM RE FOREGOING (.4)	8.40	8,694.00
05/05/21	POHL	REVIEW AND COMMENT ON PROPOSED SACKLER SETTLEMENT AGREEMENT TERMINATION RIGHTS	0.60	828.00
05/05/21	POHL	CALL WITH AD HOC COMMITTEE ADVISORS RE SACKLER CREDIT PACKAGES	1.50	2,070.00
05/05/21	POHL	REVIEW PRESENTATION RE SACKLER CREDIT PACKAGES	0.80	1,104.00
05/05/21	DAVIS	T/C WITH P. FLINK RE CASE ISSUES; REVIEW BACKGROUND MATERIALS.	1.90	1,995.00
05/05/21	KELLY	WEEKLY CLIENT CALL TO REVIEW CURRENT PLAN MATTERS (1.5); REVIEW NOAT ABATEMENT TERM SHEET (TDP) EDITS (.2); CORRESPONDENCE RE TRIBES ISSUE (.2);	1.90	2,118.50
05/05/21	FLINK	FOLLOW UP RE STRUCTURING ISSUES	0.30	370.50
05/05/21	BOUCHARD	REVIEW OF REVISED TAX DISCLOSURE (.5); LEGAL ANALYSIS THE: TAX IMPLICATIONS OF POST-EFFECTIVE DATE STRUCTURE (1.1)	1.60	1,520.00
05/05/21	D'AQUILA	PREPARE FOR AHC WEEKLY CALL (.4); NUMEROUS CORRESPONDENCE WITH TEAM REGARDING SAME (.2); PARTICIPATE IN AHC WEEKLY CALL (1.0); REVIEW UPDATED PROPOSALS (.4)	2.00	1,950.00
05/06/21	CHARLES	REVIEW UPDATED B SIDE TERM SHEET	0.90	769.50
05/06/21	WALLACH	REVIEW REVISED A SIDE FAMILY GROUP PROPOSALS	2.40	1,968.00
05/06/21	KELLY	CALL WITH DPW TAX ON OPEN ISSUES (.4); CORRESPONDENCE WITH TRIBES REGARDING TDP MATTERS (.2)	0.60	669.00
05/06/21	ANDROMALOS	REVIEW REVISED TERM SHEETS (A GROUP) AND COMMENTS TO SETTLEMENT AGREEMENT (1.5); REVIEW ISSUES RE B GROUP TERM SHEET (1.5); VARIOUS CORRESPONDENCE RE DEVELOPMENTS (.9)	3.90	4,036.50
05/06/21	POHL	REVIEW AND COMMENT ON SACKLER CREDIT ARRANGEMENT TERM SHEETS	1.50	2,070.00
05/06/21	DAVIS	T/C WITH P. FLINK RE CASE ISSUES (.8); REVIEW BACKGROUND MATERIALS (1.0)	1.80	1,890.00

Date	Professional	Description	Hours	Value
05/06/21	SIMPSON	DEVELOP MEMORANDUM RE: THIRD PARTY RELEASES AND VOTING	1.00	615.00
05/06/21	MOLTON	REVIEW FINALIZATION OF CERTAIN PLAN DOCUMENTS IN ANTICIPATION OF DS HEARING	1.90	2,935.50
05/06/21	BOUCHARD	WEEKLY TAX LAWYERS CALL WITH KL AND DPW (.8); LEGAL ANALYSIS RE: TAX IMPLICATIONS OF PROPOSED SETTLEMENT AGREEMENT LANGUAGE (.9)	1.70	1,615.00
05/07/21	MOLTON	REVIEW SACKLER RELEASE AND "FINALITY" ISSUES (1.0); REVIEW LATEST ITERATIONS OF DOCUMENTS RE SAME AND SACKLER DEAL (.8)	1.80	2,781.00
05/07/21	MOLTON	REVIEW NON-STATE LEGAL FEE ISSUES AND RESOLUTION OF MATTERS RE SAME	1.30	2,008.50
05/07/21	BOUCHARD	ANALYSIS AND REVISION OF SETTLEMENT AGREEMENT TERM SHEETS (1.7); REVIEW AND RESPOND TO MULTIPLE COMMUNICATIONS RE: SAME (.4)	2.10	1,995.00
05/07/21	KELLY	REVIEW LATEST PLAN VERSION AND PROVIDE COMMENTS (.9); REVIEW LATEST DS AND PROVIDE COMMENTS (1.1)	2.00	2,230.00
05/07/21	WALLACH	REVIEW REVISED IAC PROVISIONS FROM SETTLEMENT AGREEMENT (1.0); CONFERENCE REGARDING A SIDE FAMILY GROUP COLLATERAL PROPOSALS (1.5); CONFERENCE AND INTERNAL DISCUSSION REGARDING COMMENTS TO B SIDE FAMILY GROUP COLLATERAL PROPOSAL (2.0); REVISE AND COMMENT ON B SIDE COLLATERAL PROPOSAL (.8)	5.30	4,346.00
05/07/21	ANDROMALOS	ANALYSIS OF NUMEROUS ISSUES RE B SIDE TERM SHEET AND VARIOUS A SIDE TERM SHEETS (2.5); NUMEROUS CALLS RE SAME (2.0); REVIEW VARIOUS COMMENTS RE SAME (1.5); REVIEW SACKLERS COMMENTS TO IAC PROVISIONS OF SETTLEMENT AGREEMENT (2.0); COMMENTED THEREON AND REVIEW ISSUES RE SAME (.9)	8.90	9,211.50
05/07/21	POHL	REVIEW REVISION TO PLAN AND DISCLOSURE STATEMENT	1.50	2,070.00
05/07/21	POHL	CALLS RE SACKLER SETTLEMENT AGREEMENT (.5); AND CREDIT SUPPORT TERM SHEETS (1.5)	2.00	2,760.00
05/07/21	POHL	FOLLOW UP CALL RE: SACKLER CREDIT TERM SHEETS	1.00	1,380.00
05/07/21	DAVIS	REVIEW RELEVANT BACKGROUND DOCUMENTS	1.50	1,575.00

Date	Professional	Description	Hours	Value
05/08/21	WALLACH	ATTEND CONFERENCE CALL WITH DEBTORS AND CREDITORS ON REVISED SETTLEMENT AGREEMENT IAC PROVISIONS (2.0); ATTEND CONFERENCE CALL REGARDING ISSUES ON SETTLEMENT AGREEMENT TERMINATION RIGHTS, REMEDIES AND RELEASES (1.3)	3.30	2,706.00
05/08/21	BOUCHARD	CONFERENCE WITH KL, DPW, AND AKIN RE: SETTLEMENT AGREEMENT REVISIONS FROM SACKLER COUNSEL (2.1); CONFERENCE WITH KL AND DPW RE: SETTLEMENT AGREEMENT TERMS (1.6); LEGAL ANALYSIS RE: SAME (.6)	4.30	4,085.00
05/08/21	ANDROMALOS	CALL WITH DPW AND KL RE TERMINATION PROVISIONS, RELEASE PROVISIONS AND REMEDY SECTION (2.1); CALL WITH DPW AND KL RE SACKLERS COMMENTS RE IAC PROVISIONS OF SETTLEMENT AGMT (1.6); PREPARING FOR SUCH CALLS AND FOLLOW UP (.8)	4.50	4,657.50
05/08/21	POHL	CREDITOR/DEBTOR CALL RE SACKLER SETTLEMENT AGREEMENT PROVISIONS	1.50	2,070.00
05/08/21	CICERO	PARTICIPATE IN CALL WITH UCC, AHC, AND DEBTORS RE: TERMINATION EVENTS AND RELEASES IN SHAREHOLDER SETTLEMENT TERM SHEET	2.00	1,770.00
05/08/21	KELLY	CALL WITH DPW AND AHC PARTIES ON DETAILED TAX CONSIDERATIONS, OTHER TERMS FOR SACKLER SETTLEMENT AGREEMENT	2.00	2,230.00
05/09/21	KELLY	RESPOND TO INCOMING CORRESPONDENCE ON TRIBE TDP MATTERS	0.40	446.00
05/10/21	POHL	REVIEW FAMILY SIDE A TERM SHEET REVISION	0.50	690.00
05/10/21	POHL	DISCUSS WITH APA SACKLER COLLATERAL/CREDIT PROVISIONS	0.30	414.00
05/10/21	POHL	REVIEW UPDATES TO SETTLEMENT AGREEMENT	1.00	1,380.00
05/10/21	POHL	REVIEW DISCLOSURE STATEMENT REPLY	0.20	276.00
05/10/21	POHL	AHC ADVISOR CALL RE SACKLER SETTLEMENT AGREEMENT TERMINATION SECTION	0.60	828.00
05/10/21	ANDROMALOS	REVIEW REMEDY PROVISION (.5) AND SEVERAL CORRESPONDENCE WITH KL AND BR TEAM RE SAME (.8); CORRESPONDENCE WITH KL TEAM AND BR TEAM RE TERMINATION PROVISION (1.0); REVIEW REVISED TERMS SHEETS FOR PODS (2.0) AND COMMENTED THEREON (1.5); CALL WITH CLIENTS (.7)	6.50	6,727.50

Date	Professional	Description	Hours	Value
05/10/21	KELLY	CORRESPONDENCE REGARDING TRIBES TDP WITH DPW (.8); JOIN CALL WITH AHC GROUP REGARDING OUTSTANDING MATTERS ON ATTORNEYS FEES FUND AND OTHER CURRENT MATTERS (1.0)	1.80	2,007.00
05/10/21	DAVIS	REVIEW CREDIT SUPPORT TERM SHEETS AND SACKLER SETTLEMENT AGREEMENTS AND PROVIDE ADDITIONAL COMMENTS THERETO	0.80	840.00
05/10/21	D'AQUILA	PARTICIPATE IN WEEKLY AHC TELECONFERENCE ON PLAN AND SACKLER ISSUES WITH WORKING GROUP OF AHC MEMBERS	0.90	877.50
05/10/21	BOUCHARD	REVIEW OF REVISED TERM SHEETS FOR SETTLEMENT AGREEMENT	1.10	1,045.00
05/10/21	MOLTON	REVIEW GOVERNMENTAL ENTITY ATTORNEYS' FEE RESOLUTION	1.20	1,854.00
05/10/21	MOLTON	REVIEW FINALIZATION OF PLAN DOCUMENTS FOR DS	1.30	2,008.50
05/10/21	CHARLES	AHC MEETING (1.1); REVIEW UPDATED POD TERM SHEETS (1.0)	2.10	1,795.50
05/10/21	WALLACH	CONFERENCE REGARDING TERMINATION RIGHTS AND REMEDIES (1.0); REVIEW A SIDE COLLATERAL PROPOSALS FOR PODS 2 AND 5 (1.1)	2.10	1,722.00
05/11/21	CICERO	PREPARE FOR CALL WITH TLC OVER PARTICIPATION OF TRIBES IN NEGOTIATIONS OVER CERTAION PLAN PROVISIONS (.8); ATTEND CALL WITH TLC, AHC, NCSG RE: SAME (1.0); FOLLOW-UP PHONE COMMUNICATION WITH CO-COUNSEL RE: ISSUES RAISED IN SAME (.5); PREPARE FOR NON-STATE PUBLIC FEE POT STRUCTURING DISCUSSION WITH NON-STATE MEMBERS OF AHC INCLUDING REVIEWING LATEST EXHIBIT AND QUESTIONS THERETO (1.0); ATTEND CALL WITH NON-STATE MEMBERS OF THE AHC RE: SAME (1.0); ATTEND CALL WITH DEBTORS AND UCC ON PLAN RELEASED PARTIES AND SNAP-BACK PARTIES (.6)	4.90	4,336.50
05/11/21	WALLACH	REVIEW COMMENTS AND REVISIONS TO TERMINATION PROVISIONS AND REMEDIES TO THE SETTLEMENT AGREEMENT	2.50	2,050.00

Date	Professional	Description	Hours	Value
05/11/21	KELLY	CALL WITH CLIENTS TO REVIEW ALLOCATION OF ATTORNEYS FEES (1.0); REVIEW REVISIONS TO TRIBES TDP (.4); CORRESPONDENCE WITH TRIBES' ADVISOR ON REVISED TDP (.4); CORRESPONDENCE WITH DPW RE TRIBES TDP (.3); UPDATE CALL WITH NON-STATES TO REVIEW CURRENT MATTERS (.7); MAKE FURTHER REVISIONS TO NOAT TRUST AGREEMENT (.8); ANALYSIS OF TAX MATTERS REGARDING COMMON BENEFIT FEE FUND (.5)	4.10	4,571.50
05/11/21	TOOMEY	CONDUCT LEGAL RESEARCH RE: DELAWARE RULE AGAINST PERPETUITIES AS APPLIED TO STATUTORY TRUSTS (.5) AND PROVIDE SUMMARY/ANALYSIS OF SAME FOR B. KELLY REVIEW (.7)	1.20	642.00
05/11/21	CHARLES	REVIEW SETTLEMENT AGREEMENT AND POD TERM SHEETS	1.20	1,026.00
05/11/21	DAVIS	REVIEW REVISIONS AND UPDATES TO SACKLER CREDIT SUPPORT AND COLLATERAL AGREEMENTS	0.80	840.00
05/11/21	POHL	REVIEW UPDATES TO SACKLER CREDIT/COLLATERAL TERM SHEETS (1.4); CALL RE SACKLER AGREEMENT (REMEDIES PROVISIONS) (1.0)	2.40	3,312.00
05/11/21	ANDROMALOS	REVIEW ISSUES RE THE A-SIDE TERM SHEETS (2.0); SEVERAL CORRESPONDENCE WITH FTI AND KL RE SAME (.5); REVIEW VARIOUS ISSUES RE SETTLEMENT AGMT (1.0); REVIEW REVISED REMEDY SECTION AND COMMENTED THEREON (1.7)	5.20	5,382.00
05/11/21	MOLTON	REVIEW COMMUNICATIONS RE TRIBE ISSUES RE ATTORNEY'S FEES	0.80	1,236.00
05/11/21	MOLTON	PREPARE FOR AND PARTICIPATE IN ZOOM CONFERENCE WITH AHC, NCSG AND MSGE WITH TRIBAL LEADERSHIP RE TRIAL ISSUES	1.00	1,545.00
05/11/21	BOUCHARD	LEGAL ANALYSIS OF REVISIONS TO SETTLEMENT AGREEMENT TERM SHEETS	1.10	1,045.00
05/12/21	CICERO	ATTEND SIDE B COLLATERAL CALL WITH SACKLER PROPONENTS AND UCC (1.5); COMPARE TDP'S TO TERM SHEETS AND PROVIDING ADVICE TO AHC RE: CONSENT TO TDP'S (2.7)	4.20	3,717.00
05/12/21	CHARLES	DRAFT MDT TRUST AGREEMENT (2.5); CORRESPONDENCE REGARDING OPEN ISSUES (0.8)	3.30	2,821.50

Date	Professional	Description	Hours	Value
05/12/21	WALLACH	REVIEW REVISED B SIDE COLLATERAL PROPOSAL (.9); CONFERENCE WITH COUNSEL TO DEBTORS AND SACKLER B SIDE FAMILY GROUP TO DISCUSS REVISED B SIDE COLLATERAL PROPOSAL (1.5); RESEARCH ISSUES ON RELEASES (.3); REVIEW REVISED SECTION 2 MECHANICS (.8)	3.50	2,870.00
05/12/21	TOOMEY	DRAFT CONSIDERATIONS RE: RULE AGAINST PERPETUITIES FOR NOAT TRUST AGREEMENT	0.70	374.50
05/12/21	ANDROMALOS	REVIEW NUMEROUS ISSUES RE TERM SHEETS AND SETTLEMENT AGREEMENT (2.0); REVIEW TO MILBANK'S COMMENTS TO B SIDE TERM SHEET (2.0); REVIEW REVISED REP SECTION AND REVISED SECTION 2 (2.1)	6.10	6,313.50
05/12/21	POHL	ATTEND OMNIBUS HEARING ON PLAN MATTERS	1.10	1,518.00
05/12/21	POHL	REVIEW SACKLER B TERM SHEET UPDATE	1.80	2,484.00
05/12/21	POHL	ALL HANDS CALL ON SACKLER SIDE B TERM SHEET (1.5); REVIEW AND COMMENT ON REMEDIES SECTION OF SACKLER SETTLEMENT (.3)	1.80	2,484.00
05/12/21	DAVIS	REVIEW, IN CONNECTION WITH OUTSTANDING SACKLER AGREEMENTS, NEW COURT FILINGS, INCLUDING DS AND PLAN	1.00	1,050.00
05/12/21	MOLTON	REVIEW TRUST DISTRIBUTION PROCEDURES FOR NOAT, TAFT, AND CERTAIN PRIVATE TRUSTS	1.30	2,008.50
05/12/21	KELLY	FURTHER REVISIONS TO TRIBES' TDP AND TRIBES' PROFESSIONALS SIGN OFF (1.4); CORRESPONDENCE RE SELECTION OF TAFT TRUSTEES (.3); FURTHER REVISIONS TO NOAT TRUST AGREEMENT INCLUDING TERMINATION PROVISIONS AND DEFINED TERMS UPDATES (.9); DISCUSS NOAT ADMINISTRATION MATTERS WITH CLIENTS FOR MEETING AND NEXT STEPS (.3); EMAIL TO BR TEAM ON CURRENT STATUS OF OUTSTANDING CORPORATE MATTERS ON NEWCO, TOPCO, AND RELATED WORKSTREAMS (.5)	3.40	3,791.00
05/12/21	BOUCHARD	MULTIPLE COMMUNICATIONS RE: TAX IMPLICATIONS OF STRUCTURE OF POST-EFFECTIVE DATE ENTITIES (.5); LEGAL ANALYSIS RE: SAME (1.6)	2.10	1,995.00

Date	Professional	Description	Hours	Value
05/13/21	KELLY	REVIEW DETAILS OF ATTORNEY FEE MATTERS FOR CONSIDERATION OF TAX CONSEQUENCES (.9); CALL WITH CICERO RE SAME (.3); SUMMARIZE TAX CONSIDERATIONS FOR KL TAX TEAM (.2); UPDATE OPEN ITEMS LIST FOR POST-EFFECTIVE DATE TRUST MATTERS (.4); UPDATE AND SEND TO AHC CLIENT LEADERSHIP NOAT, MDT, TOPCO TASK LISTS (.8); CALL WITH AHC CLIENT LEADERSHIP TO REVIEW NOAT TASK LIST AND NEXT STEPS (.9); WEEKLY TAX CALL WITH DPW TAX TO REVIEW OUTSTANDING ITEMS (.5); ANSWER FURTHER AHC CLIENT QUESTIONS RE TRUST ADMINISTRATION MATTERS (.3)	4.30	4,794.50
05/13/21	WALLACH	REVIEW COMMENTS TO SETTLEMENT AGREEMENT REPS AND WARRANTIES AND COVENANTS (2.0); REVIEW B SIDE COLLATERAL TERM SHEET ISSUES (1.5); CONFERENCE REGARDING IAC PROVISIONS (0.5)	4.00	3,280.00
05/13/21	CICERO	ATTEND CALL ON SACKLER COLLATERAL ISSUES	0.60	531.00
05/13/21	CHARLES	DRAFT MDT TRUST AGREEMENT (1.5); CORRESPONDENCE AND CALLS REGARDING CORPORATE MATTERS AND STRATEGIZE NEXT STEPS (0.5)	2.00	1,710.00
05/13/21	MOLTON	TELEPHONE CONFERENCE WITH KEN ECKSTEIN RE SACKLER DEMAND RE TREATMENT OF FUTURE CLAIMS AND PI RESPONSE THERETO	0.50	772.50
05/13/21	ANDROMALOS	REVIEW REVISED REPS, ARTICLE 2 (1.0) AND PREP FOR IAC CALL (.5); REVISED ARTICLE 2 TO INCORPORATE COMMENTS (.5); CALL WITH DPW RE SAME (.5); IAC CALL WITH MILB/DEB/KL/DPW/AKIN (.5); CALL WITH MILBANK/DPW/AKIN/KL RE B SIDE TERM SHEET (.9); REVIEW VARIOUS ISSUES RE SAME (1.0); CALL WITH DPW AND MILBANK RELATED TO PERFECTION ISSUES RELATED TO BSIDE TERM SHEET (.9); REVIEW OTHER BSIDE TERM SHEET ISSUES (1.5); CALL WITH KL RE BSIDE TERM SHEET (.6)	7.90	8,176.50
05/13/21	POHL	REVIEW AND COMMENT ON UPDATED SACKLER B SIDE TERM SHEET	1.80	2,484.00
05/13/21	POHL	REVIEW AND COMMENT ON PLAN SUPPLEMENT DOCUMENTS	0.60	828.00
05/13/21	POHL	ALL HANDS CREDITOR/DEBTOR/SACKLER CALL RE B-SIDE TERM SHEET	0.90	1,242.00
05/13/21	POHL	ALL HANDS CREDITOR/DEBTOR/SACKLER CALL RE IAC ENTITIES	0.50	690.00

Date	Professional	Description	Hours	Value
05/13/21	DAVIS	EMAILS WITH BR WORKING GROUP RE M&A CALLS (1.0); REVIEW NEW COURT FILINGS (1.0)	2.00	2,100.00
05/13/21	BOUCHARD	WEEKLY TAX LAWYERS CALL WITH KL AND DPW (.5); CONFERENCE WITH B. KELLY AND J. CHARLES RE: STATUS OF REORGANIZATION MATTERS (.5); CONFERENCE WITH CREDITOR COUNSEL, DEBTOR COUNSEL, AND SACKLER COUNSEL RE: SETTLEMENT AGREEMENT TERM SHEETS (1.5); CONFERENCE WITH CREDITORS COUNSEL, DEBTORS COUNSEL, AND SACKLER COUNSEL RE: IACS (.5); REVIEWED REVISED LANGUAGE FOR SETTLEMENT AGREEMENT (.4)	3.40	3,230.00
05/14/21	WALLACH	DISCUSSION AND ANALYSIS WITH SACKLER COUNSEL ON IAC STRUCTURE AND ORGANIZATIONAL STRUCTURE (1.5); DISCUSSION ON SECTION 2 OF THE SETTLEMENT AGREEMENT MECHANICS AND REVISIONS (1.8); REVIEW UCC COMMENTS TO SETTLEMENT AGREEMENT REPS, WARRANTIES AND COVENANTS AND REVISE THE SAME (1.5); REVIEW ORGANIZATION STRUCTURE MATERIALS PROVIDED BY SACKLER PARTIES (1.1)	5.90	4,838.00
05/14/21	TOOMEY	REVISE NOAT TRUST AGREEMENT (.3); PREPARE CUMULATIVE REDLINE AGAINST ORIGINAL VERSION (.1); UPDATE NOAT ISSUES LIST TO REFLECT CHANGES TO TRUST AGREEMENT (.2); CIRCULATE SAME TO WORKING GROUP (.1)	0.70	374.50
05/14/21	CICERO	REVIEW AND ANALYZE PRIVATE TDP'S FOR COMPLIANCE WITH DEAL TERM SHEETS (1.3); EMAILS AND COMMUNICATION OF COMMENTS OF SAME TO COMMITTEE COUNSEL AND MEMBERS (.8); COMMUNICATIONS TO MSGE, NCSG, AND TPP'S RE: TDP'S (.5); REVIEW REVISED SACKLER TERM SHEETS AND REVIEW EMAILS FROM CO-COUNSEL RE: SAME (1.2); CALL WITH D. MOLTON RE: SAME (.1); PREPARE FOR NON-STATE FEE STRUCTURING CALL (.3) ATTEND NON-STATE FEE STRUCTURING CALL FOR ABATEMENT DEAL (1.5); REVISE FEE STRUCTURE PER COMMENTS RECEIVED FROM CALL (.7); FURTHER EMAILS TO MEMBERS RE: REVISED STRUCTURE (.4)	6.80	6,018.00
05/14/21	CHARLES	DRAFT MDT TRUST AGREEMENT (1.5); IAC ISSUES CALL (.8)	2.30	1,966.50
05/14/21	POHL	REVIEW MATERIAL RE: IAC DUE DILIGENCE	1.10	1,518.00
05/14/21	POHL	ALL HANDS IAC DUE DILIGENCE CALL	1.00	1,380.00

Date	Professional	Description	Hours	Value
05/14/21	ANDROMALOS	REVIEW NUMEROUS ISSUES RELATED TO B-SIDE TERM SHEETS AND A-SIDE TERM SHEETS (2.7); REVIEW NUMEROUS ISSUES RE SETTLEMENT AGMT (2.5); CALL WITH DPW RE PAYMENT MECHANICS IN ARTICLE 2 OF SETTLEMENT AGMT (1.4); CALL RE IAC'S WITH NORTON ROSE; NUMEROUS CORRESPONDENCE RE FOREGOING AND OTHER DEVELOPMENTS (1.5)	8.10	8,383.50
05/14/21	DAVIS	EMAILS WITH BR WORKING GROUP RE UPCOMING CALLS (.2); REVIEW NEW COURT FILINGS AND REORG UPDATES (1.8)	2.00	2,100.00
05/14/21	KELLY	ANALYSIS OF TAX MATTERS REGARDING SET ASIDE ATTORNEYS FEE FUNDS (1.1); REVIEW AND CORRESPOND WITH TRIBES' ADVISORS REGARDING TRIBES' TDP (.3); PREPARATION FOR CLIENT MEETING IN NY TO REVIEW NOAT ADMINISTRATION MATTERS (.4); REVIEW INCOMING CORRESPONDENCE FROM DPW TAX REGARDING TAX MATTERS (.2)	2.00	2,230.00
05/14/21	BOUCHARD	CONFERENCE WITH DPW, KL, BR, AKIN, AND FAMILY COUNSEL RE: SETTLEMENT AGREEMENT AND PLEDGES (1.4); CONFERENCE WITH CLIENTS RE: FEE ALLOCATION (1.1); REVIEW OF REVISED TERM SHEETS AND SETTLEMENT AGREEMENT LANGUAGE (1.3); DRAFTED REVISIONS TO SAME (.6)	4.40	4,180.00
05/14/21	MOLTON	PARTICIPATE IN NON-STATE CALL FEES ISSUES	0.90	1,390.50
05/14/21	MOLTON	REVIEW LATEST ITERATIONS OF SACKLER SETTLEMENT AGREEMENT AND FINALITY TERM SHEET	1.20	1,854.00
05/15/21	KELLY	REVIEW AND REVISE THIRD PLAN DRAFT (1.1); CALL WITH BOUCHARD TO DISCUSS SACKLER SETTLEMENT STATUS (.2); CALL WITH BOUCHARD TO DISCUSS TAX DEDUCTION MATTERS (.2); REVIEW TAX DEDUCTION MATTERS REVISIONS FROM FAMILY COUNSEL (.3)	1.80	2,007.00
05/15/21	POHL	ALL HANDS (CREDITORS/DEBTOR) CALL RE SACKLER CREDIT TERMS	0.70	966.00
05/15/21	POHL	REVIEW/RESPOND TO SACKLER SETTLEMENT CORRESPONDENCE	0.50	690.00
05/15/21	BOUCHARD	CALL WITH DPW, AKIN, KL, AND BR RE: SETTLEMENT AGREEMENT (1.0); ANALYSIS OF MULTIPLE SETS OF REVISIONS TO SAME (.8); DRAFTED REVISIONS TO CERTAIN TAX LANGUAGE IN SETTLEMENT AGREEMENT AND TERM SHEETS (.6)	2.40	2,280.00

Date	Professional	Description	Hours	Value
05/15/21	WALLACH	STATUS CONFERENCE WITH DEBTOR'S COUNSEL (1.0); REVISE B SIDE TERM SHEET (2.3); REVIEW REVISE A SIDE TERM SHEETS (1.0)	4.30	3,526.00
05/15/21	ANDROMALOS	REVIEW REVISED B-SIDE TERM SHEET (2.0); PROVIDE COMMENTS THEREON (1.0); REVIEW COMMENTS FROM KL AND AKIN (.7); REVIEW REVISED B-SIDE TS (2.0); REVIEW REVISED IAC PROVISIONS FROM SETTLEMENT AGMT (2.0); REVIEW REVISED DRAFTS OF SAME (2.0); REVISED SAME (1.0)	10.70	11,074.50
05/16/21	WALLACH	STATUS CONFERENCE WITH DEBTORS COUNSEL (.5); REVISE A SIDE TERM SHEETS (3.0)	3.50	2,870.00
05/16/21	CHARLES	IAC ISSUES CALL	0.80	684.00
05/16/21	ANDROMALOS	REVIEW A-SIDE TERM SHEET (POD 2) AND COMMENTED THEREON (2.0); REVIEW A-SIDE TERM SHEET (MULTI-POD TERM SHEET) (2.0) AND CORRESPONDENCE WITH TIA WALLACH RE SAME (.5) REVIEW REVISED TERM SHEET RE SAME (1.0); MULTIPLE CORRESPONDENCE WITH TEAM, KL AND AKIN RE SAME (1.0); REVIEW COMMENTS RE SAME FROM KL AND AKIN (1.0); CALL WITH KL RE B-SIDE TERM SHEET ISSUES (.5); REVIEW B-SIDE TERM SHEET ISSUES (2.1)	10.10	10,453.50
05/16/21	KELLY	EXTENSIVE EMAIL CONVERSATIONS WITH KL, DPW, AKIN ON POST-EFFECTIVE DATE MDT ADMINISTRATION MATTERS (3.0); REVIEW AND REVISE DRAFT THIRD PLAN (.8); REVIEW AND COMMENT ON SHAREHOLDER SETTLEMENT MATTERS (.8); REVIEW AND RESPOND TO DOCUMENT REPOSITORY MATTERS (.3); REVIEW OF AHC LATEST PLAN DRAFT EDITS (.6); DRAFT SUMMARY EMAIL REGARDING TRUSTEES' FIDUCIARY DUTIES FOR AHC PARTIES (.5)	6.00	6,690.00
05/16/21	POHL	ALL HANDS (CREDITORS/DEBTOR) CALL RE SACKLER SETTLEMENT AGREEMENT MATTERS	0.70	966.00
05/16/21	POHL	REVIEW/RESPOND TO SACKLER SETTLEMENT CORRESPONDENCE	1.00	1,380.00
05/16/21	BOUCHARD	PREPARE REVISIONS TO SETTLEMENT AGREEMENT TERM SHEETS (.9); MULTIPLE COMMUNICATIONS RE: SAME (.6); REVIEW MULTIPLE REVISED SETTLEMENT AGREEMENT TERM SHEETS (.8)	2.30	2,185.00

Date	Professional	Description	Hours	Value
05/17/21	WALLACH	REVISE A SIDE FAMILY GROUP COLLATERAL SUPPORT TERM SHEETS AND DISCUSS COMMENTS REGARDING THE SAME WITH DEBTORS' COUNSEL (1.0); REVIEW AND REVISE PRESENTATION REGARDING CREDIT SUPPORT (5.2)	6.20	5,084.00
05/17/21	KELLY	RESPOND TO INCOMING CORRESPONDENCE REGARDING PLAN UPDATES (.5); DISCUSS TAX ISSUES WITH N BOUCHARD REGARDING SHAREHOLDER AGREEMENT, ATTORNEYS FEE FUND (.5); REVIEW THIRD PLAN VERSION FROM DPW (.4); CORRESPONDENCE RELATED TO SETTING UP CLIENT MEETING IN NY TO ADDRESS NOAT ADMINISTRATION PLANNING (.6)	2.00	2,230.00
05/17/21	MOLTON	PARTICIPATE IN AHC CALL RE PREP FOR PRESENTATION OF SACKLER DEAL DECK TO AHC	0.80	1,236.00
05/17/21	ANDROMALOS	REVIEW NUMEROUS ISSUES RE TERM SHEETS, REMEDIES AND VARIOUS OTHER PROVISIONS OF SETTLEMENT DOCUMENTS (3.0); CALL WITH FTI RE PRESENTATION MATERIALS (1.0); REVIEW REVISED IAC PROVISIONS FROM SETTLEMENT AGREEMENT (2.9)	6.90	7,141.50
05/17/21	POHL	REVIEW UPDATES TO PLAN	0.60	828.00
05/17/21	POHL	REVIEW PLAN RELATED DISCOVERY (PUBLIC SCHOOLS)	0.30	414.00
05/17/21	POHL	REVIEW AND COMMENT ON SEVERAL SACKLER AGREEMENT PROVISIONS (TERMINATION, DOCUMENT REPOSITORY, FUTURE CLAIMS)	1.10	1,518.00
05/17/21	POHL	REVIEW DEBTORS RESPONSE IN SUPPORT OF DISCLOSURE STATEMENT APPROVAL DEBTOR	0.70	966.00
05/17/21	POHL	AD HOC COMMITTEE ADVISOR CALL RE SACKLER SETTLEMENT AND CLIENT PRESENTATION	1.40	1,932.00
05/17/21	BOUCHARD	LEGAL ANALYSIS RE: SETTLEMENT AGREEMENT	2.30	2,185.00
05/17/21	CHARLES	REVIEW REVISED POD TERM SHEET AND SETTLEMENT AGREEMENT DRAFTS	1.40	1,197.00
05/17/21	CICERO	REVIEW DEBTORS' REVISED PLAN AND DS AND COMMENTS TO SAME (1.3); REVIEW AHC MARK-UP TO PLAN (.7); ATTEND CALL RE: SACKLER DEAL AND PREPARATION OF ADVICE TO COMMITTEE RE: SAME (1.5)	3.50	3,097.50

Date	Professional	Description	Hours	Value
05/18/21	WALLACH	CONFERENCE AND DISCUSSION ON OPEN ISSUES ON B SIDE TERM SHEET (2.0); REVIEW REVISIONS TO SETTLEMENT AGREEMENT REPS AND COVENANTS (.7); REVIEW, REVISE AND DISCUSS SUMMARY PRESENTATION ON SACKLER CREDIT SUPPORT PROPOSALS (2.3); REVIEW REVISED SETTLEMENT AGREEMENT TERM SHEET (1.0); STATUS CONFERENCE WITH DEBTORS' COUNSEL (1.0)	7.00	5,740.00
05/18/21	CICERO	ATTEND CALL WITH S. POHL AND J. STOLL RE: INCOMING DISCOVERY REQUESTS AT AHC AND SUB PARTIES (1.1); ATTEND CALL ON UPDATES TO SACKLER PRESENTATIONS (.6); PREPARE FOR CALL WITH NON-STATE MEMBERS ON STRUCTURING OF FEE DEAL (1.5); PRE-CALL WITH D.BLAEBY AND S. SHIENFELD AND J. STOLL ON STRATEGY FOR CONFIRMATION DISCOVERY AND LITIGATION (.5); CALL WITH AHC MEMBERS AND CO-COUNSEL RE: DISCOVERY AND CONFIRMATION LITIGATION (.7); ATTEND CALL WITH J. STOLL ON IMMEDIATE LITIGATION TASKS (.4); ATTEND PURDUE DS HEARING STRATEGY CALL WITH DEBTORS' COUNSEL AND UCC (.7)	5.50	4,867.50
05/18/21	CHARLES	REVISE NOAT TRUST AGREEMENT AND ISSUES LIST (1.5); REVIEW POD TERM SHEET AND SETTLEMENT AGREEMENT (1.0)	2.50	2,137.50
05/18/21	KELLY	PREPARE FOR AND JOIN CALL WITH KL TAX TO REVIEW RESTITUTION MATTERS AND OTHER RELATED TAX CONSIDERATIONS IN MDT/TOPCO FUNDING STREAMS	1.30	1,449.50
05/18/21	POHL	CALL WITH JIM STOLL RE PLAN DISCOVERY MATTERS	1.10	1,518.00
05/18/21	POHL	REVIEW UPDATED DRAFTS OF SACKLER DEAL CREDIT TERM SHEETS	1.20	1,656.00
05/18/21	POHL	CALL RE PLAN RELATED DISCOVERY ISSUED BY PUBLIC SCHOOLS	0.60	828.00
05/18/21	POHL	REVIEW CHANGES TO PLAN (.5); REVIEW UPDATED SACKLER AGREEMENT TERM SHEET (.5); ALL HANDS CALL RE DISCLOSURE HEARING (.8)	1.80	2,484.00
05/18/21	ANDROMALOS	REVIEW REVISED PORTIONS OF SETTLEMENT AGMT INCLUDING ARTICLE 2 AND ISSUES RELATED TO REP SECTION (2.0); SEVERAL CALLS RE B-SIDE TERM SHEET AND A-SIDE TERM SHEET(2.0); CALL WITH DPW, KL AND AKIN RE STATUS AND ISSUES RE SAME (1.3); REVIEW DEAL TERM SHEET (3.4)	8.70	9,004.50

Date	Professional	Description	Hours	Value
05/18/21	STOLL	PLAN DISCOVERY - CONF. WITH POHL AND CICERO RE CASE AND SCHOOL BOARD DISCOVERY (1.1); CONF W KRAMER LEVIN RE DISCOVERY STRATEGY (1.0); CONF W CLIENT GROUP (1.2)	3.30	4,422.00
05/18/21	BOUCHARD	CONFERENCE WITH B. KELLY AND KL TAX RE: OPEN MATTERS (.7); REVISED RESTITUTION LANGUAGE FOR PLAN AND SETTLEMENT AGREEMENT (1.2); LEGAL ANALYSIS RE: SETTLEMENT AGREEMENT AND REVISIONS TO TERM SHEETS (1.3)	3.20	3,040.00
05/18/21	EGEONUIGWE	REVIEW DISCOVERY REQUEST AND COMMUNICATION ON THE SAME (.5); PREPARE FOR AND ATTEND CLIENT CALL RE DISCOVERY REQUEST (.5); REVIEW CASE SUMMARIES AND DOCUMENTS TO GET UP TO SPEED ON CASE (2.2)	3.20	2,688.00
05/18/21	MOLTON	PARTICIPATE IN AHC CALL RE DISCOVERY ON AHC FROM PUBLIC SCHOOL BOARDS; FOLLOW-UP WITH RUSSELL BUDD RE SAME	1.80	2,781.00
05/19/21	WALLACH	REVIEW AND COMMENT ON REVISED A SIDE CREDIT SUPPORT TERM SHEETS (3.8); REVIEW SACKLER COMMENTS TO SETTLEMENT AGREEMENT TERM SHEET (1.7); REVISE SETTLEMENT AGREEMENT TERM SHEET (1.0); INTERNAL STATUS CONFERENCE REGARDING OPEN ISSUES ON CREDIT SUPPORT TERM SHEETS AND SETTLEMENT AGREEMENT (2.5); REVIEW ISSUES LIST ON CREDIT SUPPORT TERM SHEETS (2.4)	11.40	9,348.00
05/19/21	CICERO	PARTICIPATE IN PLAN OPEN ISSUE DISCUSSION WITH CO-COUNSEL (1.5); ATTEND SACKLER PRESENTATION WORKING GROUP CALL (.7); ATTEND FULL AHC CALL ON PLAN ISSUES (1.0); REVIEW SACKLER RELEASE TERMSHEET (.8); EMAILS TO COMMITTEE MEMBERS WITH ISSUES IN SACKLER RELEASES (.6); CALL WITH D. MOLTON RE: SAME AND STRATEGY GOING FORWARD ON SAME (.4); REVIEW EMAILS ON TERMINATION EVENTS (.3) AND SACKLER SIDE A PROPOSALS (.6)	5.90	5,221.50
05/19/21	CHARLES	STRATEGIZE AND RESEARCH REGARDING HSR (2.0); REVIEW REVISED SETTLEMENT AGREEMENT AND POD TERM SHEETS AND CALL REGARDING SAME (2.5)	4.50	3,847.50
05/19/21	TOOMEY	REVIEW RESEARCH OF DE LAW APPLICABLE TO TRUST PROTECTORS OF STATUTORY TRUSTS (1.0); REVISE AND FINALIZE MEMORANDUM RE: SAME FOR INTERNAL REVIEW AND SUBSEQUENT DISTRIBUTION TO CLIENTS (2.3)	3.30	1,765.50

Date	Professional	Description	Hours	Value
05/19/21	KELLY	RESPOND TO INCOMING CORRESPONDENCE FROM KL ON CURRENT OPEN PLAN MATTERS (.4); CALL WITH GILBERT AND ECKSTEIN ON CURRENT OPEN PLAN MATTERS (.5); DILIGENCE CALLS AND SUMMARY MEMOS OF SAME AS REQUESTED BY CLIENTS WITH RESPECT TO NOAT TRUST ADMINISTRATIONS (1.8); REVIEW MATERIALS AND PREPARE FOR CLIENT MEETING 5/21 (1.2); SUMMARIZE CERTAIN TAX CONSIDERATIONS RE OPEN PLAN MATTERS FOR FURTHER PLAN REVISIONS (.3); INCOMING CORRESPONDENCE ON PENDING CORPORATE MATTERS WITH RESPECT TO TRANSFER OF NEWCO (.4); JOIN AHC WEEKLY UPDATE ZOOM ON CURRENT CASE MATTERS (1.1)	5.70	6,355.50
05/19/21	ANDROMALOS	REVISED A-SIDE TERM SHEETS AND REVISED SAME (2.0); MULTIPLE CORRESPONDENCE WITH KL, DPW AND AKIN RE SAME (1.0); REVIEW ISSUES RELATED TO OPEN ISSUES LIST/PRESENTATION MATERIALS (3.0); PREP CALL FOR CALL WITH CLIENT(.5); CALL WITH CLIENT (1.0); NUMEROUS CORRESPONDENCE RE DEVELOPMENTS RE CASE AND SETTLEMENT AGREEMENT (1.9)	9.40	9,729.00
05/19/21	EGERONUIGWE	REVIEW CASE DOCUMENTS AND SUMMARIES TO GET UP TO SPEED ON CASE (1.2); PREPARE FOR AND ATTEND CALL WITH J.STOLL AND A.SIMPSON REGARDING DISCOVERY PLAN AND NEXT STEPS (.7)	1.90	1,596.00
05/19/21	D'AQUILA	PARTICIPATE IN AHC WEEKLY CALL	0.80	780.00
05/19/21	FLINK	ATTEND TO HSR ISSUES	0.20	247.00
05/19/21	POHL	CALL WITH AHC PROFESSIONALS RE PLAN OPEN ISSUES	1.40	1,932.00
05/19/21	POHL	REVIEW UPDATES TO SACKLER TERMS SHEETS (1.2); CALL WITH AHC ADVISORS RE SACKLER DEAL AND FTI SUMMARY (1.0)	2.20	3,036.00
05/19/21	DAVIS	REVIEW REORG UPDATES, NEW COURT FILINGS, AND BACKGROUND MATERIALS (.6); EMAILS W BR, KL AND DPW TEAMS RE UPCOMING CALLS (.6); CALLS TO BR TEAM RE CASE ISSUES (.6)	1.80	1,890.00
05/19/21	STOLL	CONF. W/UCHECHI EGONEGUE AND ANDY SIMPSON	1.30	1,742.00
05/19/21	SIMPSON	ANALYZE DOCUMENT REQUESTS FROM SCHOOL DISTRICT PARTIES AHEAD OF CALL WITH U. EGERONUIGWE	1.10	676.50

Date	Professional	Description	Hours	Value
05/19/21	SIMPSON	CALL WITH U. EGEONUIGWE AND J. STOLL RE: RESPONSE STRATEGY FOR DOCUMENT REQUESTS	0.40	246.00
05/19/21	SIMPSON	CALL WITH U. EGEONUIGWE RE: DOCUMENT REQUESTS AND RELATED ASSIGNMENTS	0.30	184.50
05/19/21	BOUCHARD	CONFERENCE WITH BR, KL, AND GILBERT RE: STATUS OF OPEN MATTERS AND SETTLEMENT AGREEMENT (1.3); REVIEW MULTIPLE DRAFTS OF SETTLEMENT AGREEMENT TERM SHEETS (.8)	2.10	1,995.00
05/19/21	OKRAGLY	DRAFT MEMO ON THE CURRENT STATUS OF THE PAYMENT OF ATTORNEY'S FEES	4.20	3,717.00
05/20/21	WALLACH	IAC PRIMER AND WALK THROUGH (1.8); REVIEW B SIDE CREDIT SUPPORT TERM SHEET REVISIONS (1.5); CONFERENCE TO DISCUSS OPEN ISSUES AND REVISED DRAFTS OF THE A SIDE CREDIT SUPPORT TERM SHEET (1.0); DISCUSSION AND ANALYSIS ON OPEN ISSUES IN CREDIT SUPPORT EXHIBITS AND SETTLEMENT AGREEMENT (0.7)	5.00	4,100.00
05/20/21	CHARLES	DISCUSSION AND STRATEGY REGARDING HSR EXEMPTIONS (0.8); IAC STRUCTURE CALL (2.1); HSR CALL WITH DPW AND RESEARCH AND STRATEGIZE REGARDING SAME (3.5)	6.40	5,472.00
05/20/21	CICERO	REVIEW RELEASE LANGUAGE AND PROVIDE COMMENTS TO SAME (1.0); ATTEND SACKLER IAC CALL (1.2); ATTEND SACKLER A SIDE CALL (1.3); ATTEND PURDUE WORKING GROUP CALL ON TERMINATION AND RELEASES (1.0); CALL WITH DPW RE: RELEASE (.3); EMAILS TO AHC MEMBERS RE: SACKLER RELEASE ISSUES (.6)	5.40	4,779.00
05/20/21	POHL	REVIEW PLAN OPEN ISSUES AND CALL RE SAME	1.10	1,518.00
05/20/21	POHL	REVIEW FAMILY SIDE A TERM SHEET	0.20	276.00
05/20/21	POHL	ATTEND DISCLOSURE STATEMENT STATUS CONFERENCE AND OMNIBUS HEARING	1.70	2,346.00
05/20/21	POHL	CALL RE FAMILY SIDE A TERM SHEET	1.20	1,656.00
05/20/21	POHL	CALL RE IAC ENTITIES DUE DILIGENCE	1.00	1,380.00

Date	Professional	Description	Hours	Value
05/20/21	ANDROMALOS	REVIEW NUMEROUS ISSUES RE REVISED A-SIDE TERM SHEETS (1.0); REVIEW REVISED TERM SHEETS (2.0); CALL WITH KL, DPW, DEB AND AKIN RE SAME (1.0); REVIEW REVISED B-SIDE TERM SHEET AND CORRESPONDENCE WITH TEAM AND KL RE SAME (2.5); IAC CALL (1.0) AND REVIEW VARIOUS ISSUES RE SAME (1.0); NUMEROUS CORRESPONDENCE WITH KL AND TEAM RE SAME (1.0)	9.50	9,832.50
05/20/21	EGERONUIGWE	REVIEW BACKGROUND CASE MATERIAL IN PREPARATION FOR INTERNAL TEAM MEETING (3.0); CONFER RE PLAN DISCOVERY REQUEST AND COMMUNICATIONS RE SAME (1.2)	4.20	3,528.00
05/20/21	FLINK	REVIEW HSR ISSUES RE GOVERNMENTAL ENTITY EXEMPTION (.6); CW COMPANY COUNSEL RE THE SAME (.4); FOLLOW-UP RE THE SAME (.2)	1.20	1,482.00
05/20/21	DAVIS	MONITOR DS STATUS CONFERENCE, OMNIBUS HEARING (1.8); EMAILS WITH BR, KL WORKING GROUPS RE UPCOMING CALLS (.2); CALL WITH BR, KL WORKING GROUPS RE HSR ISSUES (.3); REVIEW REORG UPDATES, NEW COURT FILINGS, AND BACKGROUND MATERIALS (.5)	2.80	2,940.00
05/20/21	AGUERO	RESEARCH HSR EXEMPTIONS	2.20	1,595.00
05/20/21	MOLTON	REVIEW SACKLER PRESENTATION AND PARTICIPATE IN CALL RE SAME	1.10	1,699.50
05/20/21	MOLTON	PREPARE FOR AND PARTICIPATE IN STATUS CONFERENCE BEFORE JUDGE DRAIN	1.20	1,854.00
05/20/21	MOLTON	REVIEW B. KELLY COMMENTS TO MEMO RE: TRUST PROTECTOR (.2); MAKE FINAL REVISIONS TO SAME (.1)	2.20	3,399.00
05/20/21	BOUCHARD	CONFERENCE WITH B. KELLY RE: STATUS OF OPEN TAX MATTERS (.7); WEEKLY TAX UPDATE CALL WITH KL TAX AND DPW TAX (1.0); CONFERENCE WITH ALL PARTIES RE: SETTLEMENT AGREEMENT TERM SHEET (SIDE A) (1.2); CONFERENCE WITH SACKLER COUNSEL RE: STRUCTURE OF PLEDGED ENTITIES (2.0)	4.90	4,655.00
05/20/21	KELLY	JOIN WEEKLY DPW TAX CALL ON CURRENT MATTERS (.5); DRAFT EMAIL RE CERTAIN OPEN MATTERS ON TRUST/TAX PLAN TERMS (.6); PLANNING FOR CLIENT MEETING IN NY 5/21, INCLUDING CONSULTANT ANALYSIS AND SUMMARIZE RESULTS (1.8); SUMMARIZE FURTHER TAX QUESTION FOR AHC TAX PROFESSIONALS (.5);	3.40	3,791.00

Date	Professional	Description	Hours	Value
05/21/21	D'AQUILA	NUMEROUS CORRESPONDENCE WITH TEAM REGARDING STATUS	0.20	195.00
05/21/21	KELLY	PREPARE FOR AND ATTEND CLIENT MEETING IN NY TO REVIEW POST-EFFECTIVE DATE TRUST ADMINISTRATION MATTERS, INCLUDING RETENTIONS OF APPROPRIATE CONSULTANTS FOR TRUST ADMIN SERVICES AND ABATEMENT REPORTING REQUIREMENTS (5.5); FOLLOW UP CORRESPONDENCE AND PROVIDING INFORMATION RELATED TO CONSULTANT RETENTIONS WITH DPW, AND OTHERS (1.1); CORRESPONDENCE WITH D SIMON REGARDING TRIBAL ADMIN MATTERS (.4)	7.00	7,805.00
05/21/21	SIMPSON	CALL WITH J. STOLL, G. CICERO, AND KRAMER LEVIN TEAM RE: STRATEGY FOR RESPONSE TO DISCOVERY REQUESTS	0.60	369.00
05/21/21	SIMPSON	REVISE NOTES ON CALL WITH KRAMER LEVIN TEAM.	0.10	61.50
05/21/21	SIMPSON	CALL WITH J. STOLL RE: NEXT STEPS IN RESPONSE TO SCHOOL DISTRICT DISCOVERY REQUESTS	0.20	123.00
05/21/21	WALLACH	REVISE SETTLEMENT AGREEMENT TERM SHEET (1.5); REVIEW CREDITORS' ISSUES LIST TO B SIDE CREDIT SUPPORT TERM SHEET (1.0); DISCUSS SACKLER MARK-UP TO THE B SIDE CREDIT SUPPORT TERM SHEET WITH CO-COUNSEL (2.5); REVISE B SIDE CREDIT SUPPORT TERM SHEET (1.5); ATTEND TO OPEN ISSUES ON A SIDE CREDIT SUPPORT TERM SHEETS (0.6).	7.10	5,822.00
05/21/21	CHARLES	REVIEW AND COMMENT ON TRUST PROTECTOR MEMO (.8); ATTEND NOAT ADMINISTRATION MEETING (2.0); CORRESPONDENCE REGARDING TPD AND OTHER OPEN ITEMS (.4)	3.20	2,736.00
05/21/21	CICERO	REVIEW AND ANALYSIS TO MULTIPLE ISSUES AND OPEN OBJECTIONS TO CURRENT PLAN AND SACKLER SETTLEMENT ISSUES (4.5); CALL WITH J. STOLL ON CONFIRMATION SCHEDULE (.7); CALL WITH CO-COUNSEL AND NCSG ON CONFIRMATION DISCOVERY ISSUES (.8); CALL WITH NCSG ON CONFIRMATION DISCOVERY (.3); CALL WITH KRAMER LEVIN ON CONFIRMATION DISCOVERY (.5); ATTEND AHC WORKING GROUP ON NOAT ISSUES AND TIMELINE (.9)	7.70	6,814.50
05/21/21	EGEONUIGWE	PREPARE FOR AND ATTEND CALL RE DISCOVERY REQUEST (1.3); REVIEW DISCLOSURE STATEMENT AND PLAN AND FOLLOW UP ON SAME (2.2)	3.50	2,940.00

Date	Professional	Description	Hours	Value
05/21/21	TOOMEY	REVIEW B. KELLY COMMENTS TO MEMO RE: TRUST PROTECTOR AND MAKE FINAL REVISIONS TO SAME	0.30	160.50
05/21/21	ANDROMALOS	REVIEW NUMEROUS ISSUES RE B SIDE TERM SHEET AND COMMENTED THEREON (3.0); NUMEROUS CORRESPONDENCE WITH TEAM AND KL RE SAME (1.0); CORRESPONDENCE WITH AKIN, KL AND DPW RE BSIDE TERM SHEET (1.0); REVIEW NUMEROUS ISSUES RE SETTLEMENT AGREEMENT PROVISIONS (3.5)	8.50	8,797.50
05/21/21	POHL	REVIEW AND COMMENT ON SACKLER CREDIT AND SETTLEMENT TERM SHEETS	1.40	1,932.00
05/21/21	POHL	CALL RE PUBLIC SCHOOL PLAN RELATED DISCOVERY	0.50	690.00
05/21/21	POHL	CALL WITH AHC PLAN STEERING COMMITTEE RE FINAL PLAN ISSUES	1.90	2,622.00
05/21/21	POHL	REVIEW FTI SETTLEMENT DECK	0.50	690.00
05/21/21	MOLTON	PREPARE FOR AND PARTICIPATE IN WORKING GROUP CONFERENCE AT KRAMER LEVIN REGARDING OPEN PLAN ISSUES AND TRUST AGREEMENT STRUCTURES	6.50	10,042.50
05/21/21	DAVIS	EMAILS WITH BR WORKING GROUP RE UPCOMING CALLS AND CASE STATUS (.3); REVIEW RECENT PLEADINGS AND REORG UPDATES (1.7)	2.00	2,100.00
05/21/21	BOUCHARD	REVIEW AND ANALYSIS OF MULTIPLE REVISIONS OF SETTLEMENT AGREEMENT TERM SHEETS (1.6); MULTIPLE COMMUNICATIONS WITH KL TAX AND DPW TAX RE: SAME (.7)	2.30	2,185.00
05/22/21	WALLACH	REVIEW REVISIONS TO REMEDIES SECTION (.5); REVIEW AND REVISE A SIDE TERM SHEETS (2.5)	3.00	2,460.00
05/22/21	ANDROMALOS	ANALYSIS OF REVISED REMEDY SECTION 9.02 (2.0); REVIEW REVISED B-SIDE TERM SHEET AND COMMENTED THEREON (1.0); REVIEW REVISED A-SIDE TERM SHEETS AND COMMENTED THEREON (2.2)	5.20	5,382.00
05/22/21	POHL	COMMENT ON CLIENT GROUP PRESENTATION ON PLAN	0.50	690.00
05/22/21	POHL	CALL WITH AD HOC COMMITTEE ADVISORS RE CLIENT GROUP PRESENTATION ON PLAN	1.00	1,380.00
05/22/21	POHL	REVIEW/REVISE SETTLEMENT AGREEMENT TERMINATION PROVISION	0.50	690.00

Date	Professional	Description	Hours	Value
05/22/21	CICERO	DRAFT AND REVISE PRESENTATION MATERIALS ON PLAN AND SACKLER SETTLEMENT FOR AHC VOTE (2.5); ATTEND CALLS WITH CO-COUNSEL RE: OPEN ISSUES AND PRESENTATION (1.5)	4.00	3,540.00
05/23/21	WALLACH	REVIEW COMMENTS FROM DEBTORS' COUNSEL TO THE A SIDE CREDIT SUPPORT TERM SHEETS (1.5); REVISE A SIDE CREDIT SUPPORT TERM SHEETS (1.1); CONFERENCE CALL WITH COUNSEL REGARDING REMEDIES SECTION OF THE SETTLEMENT AGREEMENT AND OPEN ITEMS (1.0); REVIEW DEBTORS' REVISIONS TO THE SETTLEMENT AGREEMENT TERM SHEET (0.5); INTERNAL STATUS CONFERENCE REGARDING TIMING AND FILINGS FOR HEARING (1.0)	5.10	4,182.00
05/23/21	CHARLES	REVIEW REVISED POD TERM SHEETS AND SETTLEMENT AGREEMENT LANGUAGE (2.2).	2.20	1,881.00
05/23/21	POHL	REVIEW AND COMMENT ON SACKLER AGREEMENT SECTIONS	0.60	828.00
05/23/21	ANDROMALOS	REVIEW SEVERAL REVISED DRAFTS OF ASIDE TERM SHEETS AND SEVERAL CORRESPONDENCE RE SAME (1.0); REVIEW REVISED DEAL TERM SHEET (1.5)	2.50	2,587.50
05/23/21	CICERO	CONTINUE TO PREPARE PRESENTATION TO COMMITTEE AND REVIEW AND REVISIONS TO SAME (2.2); CALLS WITH CO-COUNSEL RE: OPEN ISSUES AND SAME (1.3)	3.50	3,097.50
05/23/21	KELLY	REVIEW DS AND PLAN LATEST DRAFT AND PROVIDE COMMENTS ON SAME	1.10	1,226.50
05/24/21	CHARLES	LEAD CORPORATE CALL (1.0); CALL WITH P. FLINK TO STRATEGIZE REGARDING CORPORATE MATTERS AND HSR (.5); CORRESPONDENCE AND REVIEW OF HSR MATTERS (1.0); REVIEW REVISED SETTLEMENT AGREEMENT AND TERM SHEETS (1.7)	4.20	3,591.00
05/24/21	CICERO	ATTEND PRESENTATION PREPARATION CALL WITH CO-COUNSEL RE: VOTE ON PLAN AND DS (.6); ATTEND CALL WITH WORKING GROUP ON OUTSTANDING PLAN ISSUES AHEAD OF VOTE (1.0); ATTEND CALL WITH CO-COUNSEL RE: OUTSTANDING PLAN ISSUES ON, AMONG OTHER ITEMS, FEES AND ISSUES WITH MSGE (1.0); REVIEW PRIOR TERM SHEETS ON MSGE ISSUES (1.4); PREPARE FOR PRESENTATION AND MY PRESENTATION ON RELEASE ISSUES (.7); ATTEND FULL AHC PRESENTATION ON DEAL AND VOTE ON PLAN/DS (1.6)	6.30	5,575.50

Date	Professional	Description	Hours	Value
05/24/21	WALLACH	CONFERENCE REGARDING REMEDIES RIDER TO SETTLEMENT AGREEMENT (0.6); REVIEW COMMENTS TO REMEDIES RIDER TO SETTLEMENT AGREEMENT (0.8); REVIEW COMMENTS TO A SIDE CREDIT SUPPORT TERM SHEET (2.0); PREPARE DILIGENCE TEAM WITH RESPECT TO IAC OWNERSHIP AND PLEDGE OF IAC INTERESTS UNDER THE SETTLEMENT AGREEMENT (2.2); ATTEND TO TIMING AND OPEN ISSUES WITH RESPECT TO DISCLOSURE STATEMENT HEARING (0.4).	6.00	4,920.00
05/24/21	AXELROD	CALL WITH T WALLACH RE IAC PLEDGE DILIGENCE (.7); PRELIMINARY DILIGENCE AND QC OF IAC PLEDGE TABLES (2.6)	3.30	2,541.00
05/24/21	ANDROMALOS	REVIEW REVISED A-SIDE AND B-SIDE TERM SHEETS AND NUMEROUS ISSUES RE SAME (3.0); CALL WITH CLIENT GROUP (1.0); REVIEW REMEDY SECTION REVISIONS AND COMMENTS THEREON (2.0); REVIEW DEAL TERM SHEET AND COMMENTED THEREON (2.1)	8.10	8,383.50
05/24/21	POHL	REVIEW UPDATED SACKLER AGREEMENT TERM SHEETS	0.80	1,104.00
05/24/21	POHL	REVIEW UPDATE PLAN CHANGES	0.70	966.00
05/24/21	POHL	AHC WORKING GROUP CALL ON PLAN MATTERS	1.10	1,518.00
05/24/21	FLINK	PREPARE FOR (.3) AND ATTEND ALL HANDS CALL WITH KRAMER LEVIN RE OPEN ISSUES ON RESTRUCTURING AND RELATED MATTERS (.8)	1.10	1,358.50
05/24/21	DAVIS	ATTEND CALL WITH BR, KL CORPORATE GROUPS RE CASE STATUS (.7); REVIEW RECENT PLEADINGS AND REORG UPDATES (.4)	1.10	1,155.00
05/24/21	BOUCHARD	CONFERENCE WITH KL RE: PLAN RESTRUCTURING TRANSACTIONS (1.0); REVIEW AND ANALYSIS OF MULTIPLE DRAFTS OF SETTLEMENT AGREEMENT TERM SHEETS (1.3)	2.30	2,185.00
05/24/21	MOLTON	REVIEW REMAINING OPEN PLAN ISSUES WITH AHC TEAM	2.30	3,553.50
05/24/21	MOLTON	REVIEW FEE STRUCTURE AND ISSUES RE PLAN AND DISCLOSURES	1.10	1,699.50

Date	Professional	Description	Hours	Value
05/25/21	WALLACH	REVIEW AND REVISE REMEDIES PROVISIONS TO SETTLEMENT AGREEMENT (1.5); REVIEW REVISED A SIDE COLLATERAL SUPPORT TERM SHEETS (1.5); REVIEW OPEN ISSUES LISTS ON THE A SIDE COLLATERAL SUPPORT TERM SHEETS (.5); REVIEW REVISED DRAFTS OF SETTLEMENT AGREEMENT TERM SHEETS (.8); REVIEW COMMENTS TO B SIDE CREDIT SUPPORT TERM SHEET (1.0); DISCUSSION WITH DEBTOR'S COUNSEL REGARDING REVISED DRAFT OF B SIDE CREDIT SUPPORT TERM SHEET (.5); PREPARE ISSUES LIST ON POINTS SUBJECT TO FURTHER NEGOTIATION ON CREDIT SUPPORT TERM SHEETS AND SETTLEMENT AGREEMENT TERM SHEET (.9)	6.70	5,494.00
05/25/21	CICERO	REVISIONS TO PUBLIC FEE STRUCTURING AHEAD OF NON-STATE CALL (.9); ATTEND AND LEAD NON-STATE CALL ON FEE STRUCTURING (1.1); REVIEW AND COMMENTS TO RELEASE PROVISIONS IN PLAN (.7) REVIEW CONTINUED ITERATIONS OF SACKLER TERM SHEETS AND SUPPORTING DOCUMENTS FOR INCLUSION IN DS (1.1); REVIEW EMAILS ON PROGRESS ON ISSUES AHEAD OF DS HEARING LATE INTO NIGHT (.8)	4.60	4,071.00
05/25/21	CHARLES	REVIEW REVISED SETTLEMENT AGREEMENT AND POD TERM SHEETS	1.20	1,026.00
05/25/21	AXELROD	REVIEW AND DILIGENCE B-SIDE ORG CHART, PLEDGES AND PLEDGORS	6.20	4,774.00
05/25/21	EGERONUIGWE	PREPARE FOR AND ATTEND MEET AND CONFER CALL	1.40	1,176.00
05/25/21	ANDROMALOS	REVIEW NUMEROUS DRAFTS OF A-SIDE TERM SHEETS, B-SIDE TERM SHEET AND DEAL TERM SHEET AND COMMENTED THEREON (3.5); NUMEROUS CALLS RE SAME (1.7); REVIEW ISSUES RE REMEDIES PROVISIONS IN SETTLEMENT AGREEMENT (2.0); COMMENTED THEREON (.5); NUMEROUS CORRESPONDENCE RE DEVELOPMENTS AND FILING DEADLINES (2.0)	9.70	10,039.50
05/25/21	POHL	REVIEW PLAN RELATED CHANGES AND CORRESPONDENCE (.5); REVIEW CHANGES TO SACKLER TERM SHEETS (.7); CALL RE SACKLER B SIDE CREDIT TERM SHEET (.5)	1.70	2,346.00
05/25/21	MOLTON	COORDINATE ATTEMPTED FINALIZATION OF DS AND PLAN FOR DS HEARING	2.40	3,708.00
05/25/21	DAVIS	REVIEW REVISED DS, PLAN, OTHER PLEADINGS FILED IN ANTICIPATION OF 5/26 DS HEARING	2.90	3,045.00

Date	Professional	Description	Hours	Value
05/25/21	STOLL	MEET AND CONFER CONFERENCE W SCHOOL COMMITTEE COUNSEL	1.20	1,608.00
05/25/21	SIMPSON	ATTEND MEET-AND-CONFER ON SCHOOL DISTRICT DISCOVERY REQUESTS.	0.80	492.00
05/25/21	SIMPSON	REVISE NOTES RE: MEET AND CONFER WITH SCHOOL DISTRICTS	0.10	61.50
05/25/21	SIMPSON	CALL WITH T. WALLACH AND T. AXELROD RE: IAC ENTITY TRACKING PROJECT IN SUPPORT OF SETTLEMENT NEGOTIATIONS	0.30	184.50
05/25/21	SIMPSON	DEVELOP A-SIDE CHART FOR IAC ENTITY TRACKING PROJECT IN SUPPORT OF SETTLEMENT NEGOTIATIONS.	1.10	676.50
05/25/21	BOUCHARD	CONFERENCE WITH DOW AND KL RE: SETTLEMENT AGREEMENT (.7); MULTIPLE COMMUNICATIONS RE: SAME (.7); REVIEW REVISIONS TO SETTLEMENT AGREEMENT TERM SHEETS (.5)	1.90	1,805.00
05/26/21	POHL	REVIEW PLAN RELATED FILING UPDATES	0.30	414.00
05/26/21	POHL	ATTEND DISCLOSURE HEARING	6.40	8,832.00
05/26/21	D'AQUILA	PREPARE FOR AND PARTICIPATE IN TELECONFERENCE WITH TEAM REGARDING STATUS UPDATE AND NEXT STEPS	1.40	1,365.00
05/26/21	ANDROMALOS	NUMEROUS CORRESPONDENCE RE STATUS OF FILED DOCUMENTS AND RELATED ISSUES (.5); REVIEW FILED DOCUMENTS (.5); SEVERAL CORRESPONDENCE WITH TEAM RE SAME (.9)	1.90	1,966.50
05/26/21	DAVIS	REVIEW REVISED PLEADINGS RE DS HEARING TODAY (1.2); ATTEND DS HEARING, PARTIAL (.8)	2.00	2,100.00
05/26/21	SIMPSON	DEVELOP A-SIDE CHART FOR IAC ENTITY TRACKING PROJECT IN SUPPORT OF SETTLEMENT NEGOTIATIONS	2.20	1,353.00
05/26/21	SIMPSON	CHECK-IN CALL ON IAC PROJECT WITH T. AXELROD AND T. WALLACH	0.40	246.00
05/26/21	WALLACH	ANALYSIS OF B SIDE IAC PAYMENT PARTIES AND IAC PLEDGED EQUITY INTERESTS	2.20	1,804.00
05/26/21	CHARLES	REVIEW REVISED SETTLEMENT AGREEMENT AND TERM SHEETS	1.40	1,197.00
05/26/21	CICERO	PARTICIPATE IN DISCLOSURE STATEMENT HEARING	7.00	6,195.00
05/26/21	AXELROD	FURTHER DILIGENCE IACS AND PLEDGED ENTITIES AND REFINE DILIGENCE CHART	4.90	3,773.00

Date	Professional	Description	Hours	Value
05/27/21	EGEONUIGWE	PREPARE FOR AND ATTEND TEAM CALL WITH J.STOLL, G. CICERO, A.SIMOSON AND KL (.5); REVIEW UPDATES/OVERVIEW OF DISCLOSURE STATEMENT HEARING (.7)	1.20	1,008.00
05/27/21	ANDROMALOS	CALL WITH KL, DPW AND AKIN RE STRATEGY MOVING FORWARD (1.0); SEVERAL CORRESPONDENCE WITH KL AND TEAM RE SAME (.9)	1.90	1,966.50
05/27/21	POHL	SACKLER SETTLEMENT UPDATE/TASKS CALL WITH DEBTOR/CREDITORS	0.60	828.00
05/27/21	DAVIS	REVIEW REORG UPDATES ON DS HEARING, REVISED PLEADINGS	1.20	1,260.00
05/27/21	SIMPSON	ATTEND CALL WITH G. CICERO, J. STOLL, AND U. EGEONUIGWE AND KRAMER LEVIN TEAM RE: STRATEGY AROUND PUBLIC SCHOOLS DISCOVERY REQUESTS	0.60	369.00
05/27/21	OKRAGLY	ORGANIZE RESEARCH TO DATE (.8); RESEARCH TAX IMPLICATIONS OF CHANNELING CLAIMS (1.8)	2.60	2,301.00
05/27/21	BOUCHARD	LEGAL ANALYSIS RE: TAX IMPLICATIONS OF POST-EFFECTIVE DATE SETTLEMENT STRUCTURE	1.90	1,805.00
05/28/21	WALLACH	DISCUSSION AND STATUS CONFERENCE REGARDING CREDIT SUPPORT TERM SHEETS (1.0); REVIEW ANALYSIS OF IAC OWNERSHIP (.7)	1.70	1,394.00
05/28/21	CHARLES	CORRESPONDENCE REGARDING OPEN ITEMS	0.80	684.00
05/28/21	CICERO	ATTEND PURDUE WORKING GROUP MEETING ON REMAINING DS ISSUES FROM DS HEARING (1.2); REVIEW EMAILS ON COMMENTS AND REVISIONS TO FEE LANGUAGE (.4); PROVIDE COMMENTS TO CHANGING LANGUAGE ON CBF FEES (.5)	2.10	1,858.50
05/28/21	CICERO	ATTEND CALLS ON PUBLIC SCHOOL'S DISCOVERY REQUESTS	0.40	354.00
05/28/21	ANDROMALOS	REVIEW OPEN TERM SHEET ISSUES (2.0); REVIEW ISSUES RE SAME (.3)	2.30	2,380.50
05/28/21	POHL	AHC COUNSEL CALL RE SACKLER DEAL, NEGOTIATIONS	0.80	1,104.00
05/28/21	POHL	REVIEW SACKLER TERM SHEET UPDATES	0.40	552.00
05/28/21	DAVIS	REVIEW REORG UPDATES ON DS HEARING, REVISED PLEADINGS	1.50	1,575.00
05/28/21	OKRAGLY	RESEARCH TAX IMPLICATIONS OF CHANNELING CLAIMS	4.40	3,894.00

Date	Professional	Description	Hours	Value
05/28/21	KELLY	CORRESPONDENCE AND ANALYSIS REGARDING ESTIMATED NEWCO/MDT CASH FLOW FOR TRIBES PER CLIENT REQUEST (.8); COMMUNICATION WITH HUEBNER RE TRUST ADMIN MATTERS (.1); REVIEW REDLINED DS AND ANNOTATE REGARDING NOAT REQUIRED TERMS (.5)	1.40	1,561.00
05/28/21	BOUCHARD	LEGAL ANALYSIS RE: TAX PROVISIONS IN COLLATERAL TERM SHEETS (1.3); STATUS REVIEW OF OPEN TAX ITEMS (.4)	1.70	1,615.00
05/28/21	SIMPSON	BUILD OUT A-SIDE ENTITIES TRACKING SPREADSHEET.	1.20	738.00
05/28/21	MOLTON	REVIEW OPEN DS AND PLAN ISSUES, INCLUDING CHANNELING OF FUTURE PI CLAIMS	3.10	4,789.50
05/28/21	MOLTON	PREPARE FOR AND PARTICIPATE IN PURDUE WORKING GROUP MEETING	1.20	1,854.00
05/29/21	CICERO	PREPARE FOR AND ATTEND CALL ON CONFIRMATION EXPERT TESTIMONY	1.10	973.50
05/29/21	CICERO	REVIEW EMAILS RE: SHAREHOLDER SETTLEMENT ISSUES (.3); REVIEW EMAILS FROM CERTAIN TRIBAL MEMBERS RE: CONTINUED FEE ISSUS AND RESPOND TO SAME (.8)	1.20	1,062.00
05/29/21	ANDROMALOS	VARIOUS CORRESPONDENCE RE TERM SHEETS (.7); CALL WITH KL AND AKIN RE SAME (.7)	1.40	1,449.00
05/29/21	POHL	REVIEW CHANGES TO PLAN, DISCLOSURE STATEMENT, SACKLER DEAL DOCUMENTS	1.20	1,656.00
05/29/21	KELLY	REVIEW REDLINE PLAN AND ANNOTATE FOR DRAFTING FURTHER NOAT TRUST TERMS	0.40	446.00
05/30/21	WALLACH	REVIEW REVISED REMEDIES SECTION	0.30	246.00
05/30/21	CICERO	REVIEW CORRESPONDENCE AND EMAILS RE: CHANGES TO DS PER DS HEARING AND SCHEDULING OF FUTHER HEARING AND ISSUES THERETO	1.30	1,150.50
05/30/21	ANDROMALOS	SEVERAL CORRESPONDENCE RE CHANGES TO DS PER DS HEARING	0.80	828.00
05/30/21	MOLTON	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH AHC RE CONFIRMATION TRIAL: PROOF OF GOVERNMENTAL CLAIMS AMOUNT	0.60	927.00
05/31/21	WALLACH	DISCUSSION OF REMEDIES SECTION OF SETTLEMENT AGREEMENT WITH COUNSEL FOR THE VARIOUS PARTIES	2.00	1,640.00
05/31/21	CICERO	REVIEW MULTIPLE ITERATIONS OF CHANGED PAGES ON PURDUE DS AND PLAN	3.10	2,743.50

Date	Professional	Description	Hours	Value
05/31/21	ANDROMALOS	REVIEW CHART RE OPEN REMEDY ISSUES (.5); CORRESPONDENCE WITH KL RE SAME (.2)	0.70	724.50
05/31/21	POHL	CREDITOR/DEBTOR/SACKLER RE SETTLEMENT TERMS (REMEDIES, TERMINATION) (2.3); REVIEW AND COMMENT ON UPDATED DRAFTS OF PLAN AND DISCLOSURE STATEMENT (1.5)	3.80	5,244.00
Total Hours and Fees			772.60	784,334.50

T I M E S U M M A R Y

Professional	Hours	Rate	Value
JAMES STOLL	5.80	hours at 1,340.00	7,772.00
PHILIP J. FLINK	4.10	hours at 1,235.00	5,063.50
STEVEN POHL	76.20	hours at 1,380.00	105,156.00
ANDREAS ANDROMALOS	177.10	hours at 1,035.00	183,298.50
DAVID J. MOLTON	40.40	hours at 1,545.00	62,418.00
NICOLE M. BOUCHARD	54.20	hours at 950.00	51,490.00
BARBARA J. KELLY	58.80	hours at 1,115.00	65,562.00
JENNIFER I. CHARLES	54.40	hours at 855.00	46,512.00
TIA C. WALLACH	120.50	hours at 820.00	98,810.00
TRISTAN G. AXELROD	14.40	hours at 770.00	11,088.00
GERARD T. CICERO	81.10	hours at 885.00	71,773.50
GRACIELA K. AGUERO	2.20	hours at 725.00	1,595.00
DANIELLE A. D'AQUILA	5.30	hours at 975.00	5,167.50
UCHECHI EGEONUIGWYE	15.40	hours at 840.00	12,936.00
SAMUEL V. TOOMEY	6.20	hours at 535.00	3,317.00
ANDREW J. SIMPSON	10.40	hours at 615.00	6,396.00
KENNETH A. DAVIS	31.40	hours at 1,050.00	32,970.00
LISA OKRAGLY	14.70	hours at 885.00	13,009.50
Total Fees			784,334.50

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BROWN RUDNICK
7 TIMES SQUARE
NEW YORK, NY 10036

Invoice 6919656
Date Jun 16, 2021
Client 035843

RE: PURDUE PHARMA AD HOC COMMITTEE OF
GOVERNMENTAL ENTITIES



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